

# Osprey Approach: Pivot Tables

This help guide was last updated on Jan 24th, 2023

The latest version is always online at https://support.ospreyapproach.com/?p=35887

Click here for a printer-friendly version



You may wish to display totals for your reports in a pivot table to make them easier to read. The guide below shows a simple example to display the number of live matters each fee earner currently has for each work type, and is created using the standard Client and Matter Details view.

First, create your report as usual.

🔻 📃 PageHeader [one band	per page]					
Client/Matter Sur	rname	Matter D	escription	F/E	V/T Opened	
▼ 🚍 GroupHeader1						
▼ 🚍 GroupHeader2						
▼						-
	ient Sumame]	🔒 [Matter D	escription	Matter F@ [	Matter Workty [Matter Date Op	
	cint ocumunic)	- [Matter D	coenplienj	- Indiana -	marter weinige [marter bate op-	_
▼ 🚍 GroupFooter2						
		[Matter V	Vorktype Description]		Count( [Matter]	
▼ 🚍 GroupFooter1						
		[Matter I	ee Earner Id]	6	Count( [Matter]	
nd Sort						
l a Group 🛛 Add a Sort 🗙 🛛	Delete 🕜 Move	Up 🕘 Move Dov	vn			
ne	Sort Order	Show Header	Show Footer			
ee Earner Id	<ul> <li>Ascending</li> </ul>	$\checkmark$	$\checkmark$			
CC CONTROL IN						

Click to enlarge

### **Create your Pivot Chart**

Locate a sensible place to insert the pivot chart - the Report Header or Footer can be used for example. Drag in the Pivot Grid from the Toolbox on the left:

Report Designer	Print Preview HTML View	~
New Report Open Save		
Report	Edit Pont Algoment Layout Zoom View	
Tool Box 🕸 🗙		eport Explorer
Standard Controls ^	2	TopMargin
Pointer		> 📑 PageHeader
		GroupHeader 1 GroupHeader 2
A Label	🗄 🔻 💆 PageHeader [one band per page]	→ Groupheader2
Check Box	Client/Matter Surname Matter Description F/E W/T Opened	A label2
A Rich Text	E groupHeader1	Ag label6 Ag label5
Picture Box	▼          Grapheadar2           ▼          2 Deal	A label 13
	CMAat 0 (Chent Sumame) 0 (Matter Description) 0 (Matter FØ (Matter Date Oxf)	Ag label14
Panel		A label7 - 🚟 GroupFooter2
Table	Matter Fee Earner Description 0 / Matter Worktype Description 0 Count (Matter 9	Ag label11
° Line	□	A label17
_	Matter Fee Earner Description 0TOTAL Count( Matter0	A label 12 A label 15
Kape Shape		+ 🚍 GroupFooter1
IIII Bar Code		A label 18 A label 19
30 Zip Code		An Jahel 16
Chart		🕻 Report Explorer 🛛 🔁 Field List
	▶ F	roperty Grid 🛛 💷 🛪 🗙
Pivot Grid		opMargin Top Margin 👻
Page Info		
Page Break		Appearance  A  Background Col Transparent
Cross-band Line		Border Color Black
8		Border Dash Sty Solid
Cross-band Box		Border Width 1 Borders None
Subreport		Font Times New Roman,
		Foreground Cole Black
		Formatting Rule (Collection)  Padding 0, 0, 0, 0
		Style Priority (Style Priority)
	Group and Sort 4 x	<ul> <li>Styles (Collection)</li> </ul>
	🚰 Add a Group 🗞 Add a Sort 🗙 Delete   🚳 More Up 🍘 More Down	Text Alignment Top Left Behavior
	Red Name Sort Order Show Header Show Footer	Visible Yes
	Matter Fee Earner 1d 🔹 Ascending 📈 📈	Data ^ -
	Matter Workhope Id Ascending 🗹 🗹	
	Group and Sort Scripts Errors	

Click to enlarge

#### Select the chevron button in the top right corner of the pivot grid, and select Run Designer:

Grand Total   Grand Total   Grand Total   Data Member   OLAP Connection String   Formatting Rules   (Collection)   Field Area for a New Field   Row Area	ReportHeader [one band	per report]				
Formatting Rules       (Collection)         Field Area for a New Field       Row Area         Add Field to Area       The field Area			Data Member			
Add Field to Area			Formatting Rules		•••	
				Row Area	•	

#### Click to enlarge

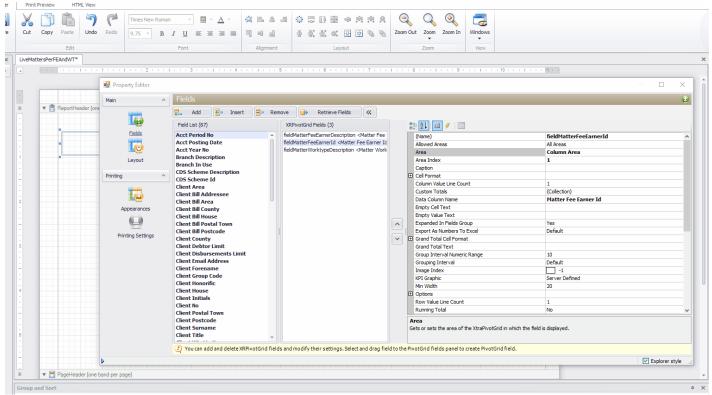
Double click the fields you want to add to your chart. In the example below, we have added the fee earner description, work type description, and the fee earner ID - the latter will be used as the data count:

6	r à r	7 6	Times New Roman	· <u>A</u> ·	<u> </u>		0g 90g 90g	0 (			
	Copy Paste I	Jndo Redo	9.75 - B		<u>n</u> e <u>n</u>	음 왕 왕 북 표	3 % % Z	Zoom Out 2		Windows	
	Edit			Font	Alignment	Layout		7	oom	View	
atte	ersPerFEAndWT*				- againere	ca/out					
			1 + + + 2 + + + 1	3 1 4			7 1	8		10	
Г		Pro	perty Editor								—
		Main	^	Fields							
	▼ 📋 ReportHeade	r [one		📮 Add 🔚 Inse	t 🗄 Remo	ve 📴 Retrieve Fields	«				
				Field List (87)		XRPivotGrid Fields (0)		8 ii 4.			
	Matter Fe	e Eau	Fields	Acct Period No	<b>^</b>			01. 4			
	Matter W			Acct Posting Date Acct Year No							
E		- 1	Layout	Branch Description							
				Branch In Use CDS Scheme Description							
		Printin	g ^	CDS Scheme Id							
				Client Area							
				Client Bill Addressee Client Bill Area	U						
				Client Bill County							
				Client Bill House Client Bill Postal Town				~			
			rinting Settings	Client Bill Postcode	Ē						
				Client County Client Debtor Limit				~			
				<b>Client Disbursements Lin</b>	it						
				Client Email Address Client Forename							
				Client Group Code		and the second s					
				Client Honorific Client House		63					
				Client Initials							
				Client No							
				Client Postal Town Client Postcode							
				Client Surname							
				Client Title	-						
				You can add and delete?	RPivotGrid fields	and modify their settings. Select	and drag field to	o the PivotGr	id fields panel to	create PivotGrid field.	
		▶									Explorer s

#### Click to enlarge

Decide whether you want your fee earners or your work types in the rows or the columns, and set them as such, by selecting the field in the centre panel then choosing the area in the right hand panel. In the example below, we have set the fee earners to show along the top of the grid (Column Area), the work types to show down the side of the grid (Row area) and the matter fee earner ID as the Data Area to

#### perform the counts:



Click to enlarge

Now, ensure that your Data Area field is set to the relevant summary type - in this example it will be a Count, as we wish to count the number of matters per work type/fee earner:

	eview	HTML View																
6	ď	ů 🤊	Times New Ro		<u> </u>							500 500		Q	~	Ð,	7	
	Сору	Paste Undo	Redo 9.75 -	B <i>I</i> <u>U</u> ≡		= 1	00 1	10	-10-	: 몸, ㅋ	i, 🔒	÷	% Z	oom Out	Zoom Zo	oom In	Windows	
		Edit		Font			Alignm	ent			Layout				Zoom		View	
atte	rsPerFEA	IndWT																
			1 • • • 1 • • • 2 • •	+ 1 + + + <b>3</b> +		4 + +		. 5 .		· 6 ·				8 .		9 .		- 10
			🖶 Property Editor															- 0
			Main	<ul> <li>Fields</li> </ul>														
	🔻 🖹 Re	eportHeader [one		Add	<b>1</b>	onert.	] 🚍 .	Remove		Retriev	o Eioldo	<b>«</b>						
			10			nsert	8											
				Field List (	37)			XR	tPivotGrid I	ields (3)				8	àt 🗉 :	🕫		
		Matter Fee Eas	Fields	Acct Perio								n <matter i<="" td=""><td></td><td>0</td><td>lame)</td><td></td><td></td><td>fieldMatterFeeEarnerDescription</td></matter>		0	lame)			fieldMatterFeeEarnerDescription
	-	Matter Fee Ea		Acct Post								r Fee Earne		A	lowed Areas	s		All Areas
		Matter ree La		Acct Year Branch De				tiek	dMatterWo	rktypeD	escription	n <matter td="" v<=""><td>Vork</td><td></td><td>ea</td><td></td><td></td><td>Row Area</td></matter>	Vork		ea			Row Area
			Layout	Branch In											ea Index			0
					me Descripti	ion									sption			
			Printing	CDS Sche											ell Format		- 1	
				Client Are											olumn Value Jstom Totals		nt	1 (Collection)
					Addressee										ata Column I			Matter Fee Earner Description
				Client Bill											npty Cell Te:			natter ree tamer bescription
			Appearances	Client Bill Client Bill											npty Value T			
					Postal Town										panded In F		up	Yes
			22	Client Bill										Ð	port As Nur	mbers To	Excel	Default
			Printing Settings	Client Cou	inty									/ 🗄 Gr	and Total C	ell Forma	it .	
				Client Del											and Total Te			
					bursements	Limit									oup Interva		c Range	10
				Client Em	ail Address										ouping Inte	rval		Default
				Client Gro											age Index			-1
				Client Hor											PI Graphic n Width			Server Defined
				Client Ho	ise									€ 0				20
				Client Init	ials										ow Value Lin	e Count		1
				Client No											unning Total			No
				Client Pos Client Pos											Format			
				Client Sur												to the fo	rmatting set	ings applied to cells.
				Client Titl				_								0 010 10	induring out	
				A You so	add and dele	aka VDDi	unt Calid 6		l modificati	air aatti	aga Sala	et and dea	e field te	the Divet	Crid Roldon	o posel to	create Divet	
			×	I fou ca			votana i	reius and	mounyu	ien setu	ilys. sele	eccano uraj	g neid to	i tile Pivot	Gild Helds	panerto	create Pivot	Explorer style
			V															

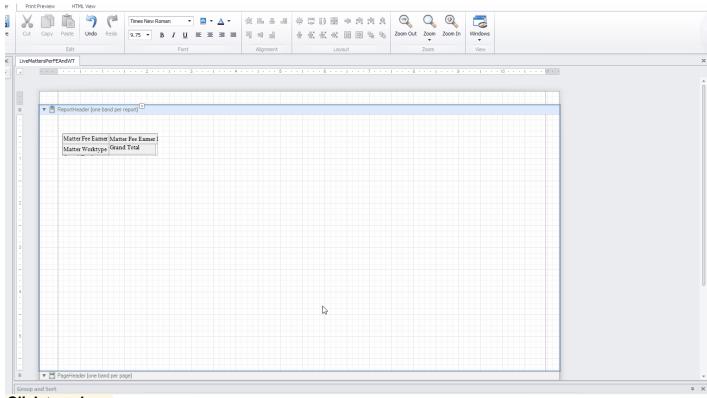
Click to enlarge

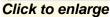
This is the base of your pivot table completed, and the resulting report should look something like this:

Matter Fee Earner	Matter Fee Earner	Description				
Matter Worktype	Benmont Tench	Mitzi Broom		Old Fee Earners	Thomas Petty	Grand Total
COLP & COFA	1					1
Conveyancing	9		10		2	21
Crime	5		6			11
Debt Recovery			1			1
Deed Storage			1			1
Employment - E			1			1
Employment - Se			1			1
Equity Release			1			1
Feedback Testing	2					2
First Registration			1			1
Global				2		2
Lasting Power of			2			2
Litigation	1		3		1	5
New Build Purch					1	1
Non Molestation	1		7			8
Part Exchange			1			1
Probate			2			2
Re-Mortgage			1			1
Residential Conv			3			3
Residential Conv			1			1
Residential Conv			1			1
Residential Conv			1			1
Transfer of Equit			1			1
Wills			3			3
Grand Total	19		48	2	4	73

### Changing and improving the layout

We can see that the work types don't quite fit in the left hand column. Navigate back into the the pivot designer, select the work type column, and change the width to a larger size:





#### The work type description width now fits:

Matter Fee Earner Id	Matter Fee Earner	Description			
Matter Worktype Description	Benmont Tench	Mitzi Broom	Old Fee Earners	Thomas Petty	Grand Total
COLP & COFA	1				1
Conveyancing	9	10		2	21
Crime	5	6			11
Debt Recovery		1			1
Deed Storage		1			1
Employment - Employee		1			1
Employment - Settlement Agreement		1			1
Equity Release		1			1
Feedback Testing for Ben K	2				2
First Registration		1			1
Global			2		2
Lasting Power of Attorney		2			2
Litigation	1	3		1	5
New Build Purchase				1	1
Non Molestation	1	7			8
Part Exchange		1			1
Probate		2			2
Re-Mortgage		1			1
Residential Conveyancing Purchase		3			3
Residential Conveyancing Purchase Focused Workflow		1			1
Residential Conveyancing Sale		1			1
Residential Conveyancing ToE/Remortgage FW		1			1
Transfer of Equity		1			1
Wills		3			3
Grand Total	19	48	2	4	73

If you wish, you can change the colours, fonts etc. of the pivot using the Appearances menu in the Pivot Designer:

Copy Paste Uno	lo Redo	9.75 T B			_	道 트 피 아					Zoom Out	Zoom 2	Q Zoom In	Windows				
Edit			Font			Align	ment		La	yout		Zoom		View				
ttersPerFEAndWT																		
		1 2 1	3 .		4 .		5 .		6		1 8 .		9 .	10				
Property Editor																		
a rioperty cattor	_																	_
Main	<ul> <li>Fie</li> </ul>	lds															15	<u>a</u> .
in particular,	-	Add 🔁 Inse	rt 🚼	Remov	e 📴	Retriev	re Fields	~										
12	Field	d List (87)			XRPivotGri	d Fields (3)				3 21 🗉 🖋								
Fields		Period No						<matter fee<="" td=""><td></td><td></td><td></td><td></td><td></td><td>6.104.00</td><td></td><td></td><td></td><td>-</td></matter>						6.104.00				-
		Posting Date						Fee Earner 1		(Name) Allowed Areas				All Areas	rFeeEarnerDescri	ption		^
10		Year No						<matter td="" wor<=""><td></td><td>Area</td><td></td><td></td><td></td><td>Column A</td><td></td><td></td><td></td><td></td></matter>		Area				Column A				
Layout		nch Description								Area Index				0	cu			
,		nch In Use								Caption				-				
Printing		Scheme Description								Cell Format								
		Scheme Id nt Area								Column Value Line	Count			1				
		nt Bill Addressee								Custom Totals				(Collection)				
		nt Bill Area		U						Data Column Nam	e			Matter Fe	e Earner Descripti	on		
Appearances	Clier	nt Bill County								Empty Cell Text								
	Clier	nt Bill House								Empty Value Text								
		nt Bill Postal Town							~	Expanded In Field				Yes				
Printing Settings		nt Bill Postcode		Ē						Export As Numbe Grand Total Cell F				Default				
		nt County nt Debtor Limit							Ľ	Grand Total Cell F								
		nt Disbursements Lin	nit							Group Interval N				10				
		nt Email Address								Grouping Interva				Default				
	Clier	nt Forename			N					Image Index				-1				
		nt Group Code			2					KPI Graphic				Server Defi	ned			
		nt Honorific								Min Width				20				
		nt House nt Initials								Options								
		nt Initiais nt No								Row Value Line C	ount			1				
		nt Postal Town								Running Total				No				~
	Clier	nt Postcode nt Surname nt Title		÷						(Name) The name of the cor	nponent.							
		ou can add and delete	KRPivotGrid	l fields a	nd modify	their setti	ngs. Selec	ct and drag f	eld to the	PivotGrid fields pan	el to create Pir	votGrid fie	ld.					
<b>b</b>	-															V F	xplorer style	
																	and a style	
V PageHeader [or	e band per	page]																

Click to enlarge

Example below:

Matter Fee Earner Id	Matter Fee Earn	er Description			
Matter Worktype Description	Benmont Tench	Mitzi Broom	Old Fee Earners	Thomas Petty	Grand Total
COLP & COFA	1				1
Conveyancing	9	10		2	21
Crime	5	6			11
Debt Recovery		1			1
Deed Storage		1			1
Employment - Employee		1			1
Employment - Settlement Agreement		1			1
Equity Release		1			1
Feedback Testing for Ben K	2				2
First Registration		1			1
Global			2		2
Lasting Power of Attorney		2			2
Litigation	1	3		1	5
New Build Purchase				1	1
Non Molestation	1	7			8
Part Exchange		1			1
Probate		2			2
Re-Mortgage		1			1
Residential Conveyancing Purchase		3			3
Residential Conveyancing Purchase Focused Workfl		1			1
Residential Conveyancing Sale		1			1
Residential Conveyancing ToE/Remortgage FW		1			1
Transfer of Equity		1			1
Wills		3			3
Grand Total	19	48	2	4	73

Click to enlarge

### Appearance areas explained

Area Name	Where does it affect					
Cell	Matter Fee Earner Id	Matter Fee Earner	r Description			
	Matter Worktype Description	Benmont Tench	Mitzi Broom	Old Fee Earners	Thomas Petty	Grand Total
	COLP & COFA	1				1
	Conveyancing	9	10		2	21
	Crime	5	6			11
	Debt Recovery		1			1
	Deed Storage		1			1
	Employment - Employee		1			1
	Employment - Settlement Agreement		1			1
	Equity Release					1
	Feedback Testing for Ben K	2				2
	First Registration		1			1
	Global			2		2
			2			
	Lasting Power of Attorney					2
	Litigation	1	3		1	
	New Build Purchase				1	1
	Non Molestation	1	7			8
	Part Exchange		1			1
	Probate		2			2
	Re-Mortgage		1			1
	Residential Conveyancing Purchase		3			3
	Residential Conveyancing Purchase Focused Workfl		1			1
	Residential Conveyancing Sale		1			1
	Residential Conveyancing ToE/Remortgage FW		1			1
	Transfer of Equity		1			1
	Wills		3			3
	Grand Total	19	48	2	4	73
FieldHeader	Matter Fee Earner Id	Matter Fee Earn	er Description			
	Matter Worktype Description	Benmont Tench	Mitzi Broom	Old Fee Earner	s Thomas Petty	Grand Total
	COLP & COFA	1	1			1
	Conveyancing	9	1	0		2 21
	Crime	5	5	6		11
	Debt Recovery			1		1
	Deed Storage			1		1
	Employment - Employee			1		1
	Employment - Settlement Agreement			1		1
	Equity Release			1		1
	Feedback Testing for Ben K	2	2			2
	First Registration			1		1
	Global	1			2	2
	Lusting Power of Attorney	1		2	1	2
	Litigation	1		3		1 5
	New Build Purchase	+		1		1 1
	Non Molestation	1	1	7		
	Part Exchange	· · ·		1		1
	Probate	+		2		
		+		1		1
	Re-Mortgage	+		3		3
	Participation Comparison at a Developer	1				1
	Residential Conveyancing Purchase	Y	1			
	<b>Residential Conveyancing Purchase Focused Workf</b>			1		
	Residential Conveyancing Purchase Focused Workf Residential Conveyancing Sale	I		1		1
	Residential Conveyancing Purchase Focused Workf Residential Conveyancing Sale Residential Conveyancing ToE/Remortgage FW			1		1
	Residential Conveyancing Purchase Focused Workf Residential Conveyancing Sale Residential Conveyancing ToE/Remortgage FW Transfor of Equity			1		1
	Residential Conveyancing Purchase Focused Workf Residential Conveyancing Sale Residential Conveyancing ToE/Remortgage FW	1		1 1 1 3	2	1

FieldValue	Matter Fee Earner Id	Matter Fee Earner	r Description			
relavarue		Benmont Tench		Old Fee Earners T	homas Petty	Grand Total
	COLP & COFA	1				1
	Conveyancing	9	10		2	21
	Crime	5	6			11
	Debt Recovery		1			1
	Deed Storage		1			1
	Employment - Employee		1			1
	Employment - Settlement Agreement		1			1
	Equity Release		1			1
	Feedback Testing for Ben K	2				2
	First Registration	-	1			1
	Global			2		2
			2	4		2
	Lasting Power of Attorney					5
	Litigation	1	3		1	
	New Build Purchase				1	1
	Non Molestation	1	7			8
	Part Exchange		1			1
	Probate		2			2
	Re-Mortgage		1			1
	Residential Conveyancing Purchase		3			3
	Residential Conveyancing Purchase Focused Workfi		1			1
	Residential Conveyancing Sale		1			1
	Residential Conveyancing ToE/Remortgage FW		1			1
	Transfer of Equity		1			1
	Wills		3			3
	Grand Total	19	48	2	4	73
	-			-1		
FieldValueGrandTotal	Matter Fee Earner Id	Matter Fee Earr	ner Description			
	Matter Worktype Description	Benmont Tench	Mitzi Broom	Old Fee Earners	Thomas Petty	Grand Total
	COLP & COFA					
	COLF & COTA		1			1
	Conveyancing	5	1 9 1	0		2 21
				0		
	Conveyancing Crime		5			2 21
	Conveyancing Crime Debt Recovery		5	6		2 21
	Conveyancing Crime Debt Recovery Deed Stornge		5	6		2 21 11 1 1
	Conveyancing Crime Debt Recovery Deed Storage Employment - Employee		5	6 1 1		2 21
	Conveyancing Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement		5	6 1 1 1 1		2 21 11 1 1
	Conveyancing Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release		5	6 1 1		2 21 11 1 1 1 1 1 1 1 1
	Conveyancing Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K		2	6 1 1 1 1 1		2 21 11 1 1 1 1 1 1 1 1 2
	Conveyancing Crime Debt Recovery Deed Stornge Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K First Registration		2	6 1 1 1 1 1 1		2 21 11 11 1 1 1 1 1 1 1 1 1 1
	Coaveyancing Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K First Registration Global		2	6 1 1 1 1 1 1 1 1 2		2 21 11 1 1 1 1 1 1 1 1 2 1 2 1 2 2
	Conveyancing Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K First Registration Global Lasting Power of Attorney		2	6 1 1 1 1 1 1 1 1 2		2 211 111 11 11 11 11 11 12 11 12 12 12 12
	Conveyancing Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K First Registration Global Lasting Power of Attorney Litigation		2	6 1 1 1 1 1 1 1 1 2		2 21 111 11 1 1 1 1 1 1 2 1 2 1 5
	Conveyancing Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K First Registration Global Lasting Power of Attorney		2	6 1 1 1 1 1 1 1 1 2		2 211 111 11 11 11 11 11 12 11 12 12 12 12
	Conveyancing Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K First Registration Global Lasting Power of Attorney Litigation		2	6 1 1 1 1 1 1 1 1 2		2 21 111 11 1 1 1 1 1 1 2 1 2 1 5
	Coaveyancing Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K First Registration Global Lasting Porter of Attorney Litigation New Build Purchase		5 2 1	6 1 1 1 1 1 1 1 1 2		2 211 111 11 11 11 11 11 11 12 11 15 11
	Conveynning Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K First Registration Clobal Lasting Power of Attorney Litigation New Build Purchase Non Molestation		5 2 4 1 1	6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		2 211 111 11 11 11 11 11 11 12 11 15 11
	Conveynning Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K First Registration Global Lasting Porter of Attorney Litigation New Build Purchase Non Molestation Part Exchange Probate		5 2 4 1 1	6 1 1 1 1 1 1 1 1 1 1 1 1 1		2 211 111 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	Conveynning Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K First Registration Global Lasting Power of Attorney Litigation New Build Purchase Non Molestation Part Exchange Probate Re-Mortgage		5	6 1 1 1 1 1 1 1 1 1 1 1 1 1		2 211 111 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	Conveyancing Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K First Registration Global Lasting Power of Attorney Litigation New Build Purchase Non Molestation Part Exchange Probate Re-Mortgage Residential Conveyancing Purchase		5	6 1 1 1 1 1 1 1 1 1 2 2 3 7 1 2 1 3 3 3 3		2 21 111 11 1 1 1 1 2 1 1 2 1 2 1 1 5 1 1 8 1 2 1 3
	Conveyancing Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K First Registration Clobal Lasting Power of Attorney Litigation New Build Purchase Non Molestation Part Exchange Probate Re-Mortgage Residential Conveyancing Purchase		5	6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		2 211 111 11 11 11 11 11 12 11 11 11 11 11
	Conveyancing Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K First Registration Clobal Lasting Power of Attorney Litigation New Build Purchase Non Molestation Part Exchange Probate Re-Mortgage Residential Conveyancing Purchase Residential Conveyancing Purchase		5	6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		2 211 111 11 11 11 11 11 12 11 12 11 11 11
	Conveyancing Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K First Registration Clobal Lasting Power of Attorney Litigation New Build Purchase Non Molestation Part Exchange Probate Re-Mortgage Residential Conveyancing Purchase Residential Conveyancing Sale Residential Conveyancing ToE/Remortgage FW		5 2 2 1 1 1 1 1 1 1 1 1 1 1 1 1	6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		2 211 111 11 11 11 11 11 12 11 12 11 11 11
	Conveyancing Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K First Registration Clobal Lasting Power of Attorney Litigation New Build Purchase Non Molestation Part Exchange Probate Re-Mortgage Residential Conveyancing Purchase Residential Conveyancing Sale Residential Conveyancing ToE/Remortgage FW Transfer of Equity		5	6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		2 211 111 11 11 11 11 11 12 11 12 11 11 11
	Conveyancing Crime Debt Recovery Deed Storage Employment - Employee Employment - Settlement Agreement Equity Release Feedback Testing for Ben K First Registration Clobal Lasting Power of Attorney Litigation New Build Purchase Non Molestation Part Exchange Probate Re-Mortgage Residential Conveyancing Purchase Residential Conveyancing Sale Residential Conveyancing ToE/Remortgage FW		5	6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		2 211 111 11 11 11 11 11 12 11 12 11 11 11

GrandTotalCell	Matter Fee Earner Id	Matter Fee Earne	r Description			
er and i otaricen	Matter Worktype Description	Benmont Tench	Mitzi Broom	<b>Old Fee Earners</b>	Thomas Petty	Grand Total
	COLP & COFA	1				1
	Conveyancing	9	10		2	21
	Crime	5				11
	Debt Recovery		1			1
	Deed Storage		1			1
	Employment - Employee		1			1
	Employment - Settlement Agreement		1			
	Equity Release		1			
	Feedback Testing for Ben K	2				2
	First Registration	4	1			2
	Global			2		2
	Lasting Power of Attorney		2			2
	Litigation	1	3		1	5
	New Build Purchase				1	
	Non Molestation	1				5
	Part Exchange		1			1
	Probate		2			2
	Re-Mortgage		1			1
	Residential Conveyancing Purchase		3			3
	<b>Residential Conveyancing Purchase Focused Workfl</b>		1			1
	Residential Conveyancing Sale		1			1
	Residential Conveyancing ToE/Remortgage FW		1			1
	Transfer of Equity		1			1
	Wills		3			3
	Grand Total	19		2	4	73
				-		
Lines	Matter Fee Earner Id		mer Description	0115 5	-	a
	Matter Worktype Description		h Mitzi Broom	Old Fee Earn	ers Thomas Pett	y Grand Tota
	COLP & COFA		1			
	Conveyancing		9	10		2
	Crime		5	6		
	Debt Recovery			1		
	Deed Storage			1		
	Employment - Employee			1		
	Employment - Settlement Agreement			1		
	services and a second service set			-		
	Fourity Release			1		
	Equity Release Facilitatic for Ban V			1		
	Feedback Testing for Ben K		2			
	Feedback Testing for Ben K First Registration		2	1		
	Feedback Testing for Ben K First Registration Global		2	1	2	
	Feedback Testing for Ben K First Registration Global Lasting Power of Attorney			1	2	
	Feedback Testing for Ben K First Registration Global Lasting Power of Attorney Litigation		2	1	2	1
	Feedback Testing for Ben K First Registration Global Lasting Power of Attorney			1	2	1
	Feedback Testing for Ben K First Registration Global Lasting Power of Attorney Litigation			1	2	-
	Feedback Testing for Ben K First Registration Global Lasting Power of Attorney Litigation New Build Purchase		1	2 3	2	-
	Feedback Testing for Ben K First Registration Global Lasting Power of Attorney Litigation New Build Purchase Non Molestation		1	1 2 3 7	2	-
	Feedback Testing for Ben K First Registration Global Lasting Power of Attorney Litigation New Build Purchase Non Molestation Part Exchange Probate		1	1 2 3 7 1 2	2	-
	Feedback Testing for Ben K First Registration Global Lasting Power of Attorney Litigation New Build Purchase Non Molestation Part Exchange Probate Re-Mortgage		1	1 2 3 7 1 2 1	2	-
	Feedback Testing for Ben K First Registration Global Lasting Power of Attorney Litigation New Build Purchase Non Molestation Part Exchange Probate Re-Mortgage Residential Conveyancing Purchase		1	1 2 3 7 1 2 1 3	2	-
	Feedback Testing for Ben K First Registration Global Lasting Power of Attorney Litigation New Build Purchase Non Molestation Part Exchange Probate Re-Mortgage Residential Conveyancing Purchase Residential Conveyancing Purchase		1	1 2 3 7 1 2 1 3 1	2	-
	Feedback Testing for Ben K First Registration Global Lasting Power of Attorney Litigation New Build Purchase Non Molestation Part Exchange Probate Re-Mortgage Residential Conveyancing Purchase Residential Conveyancing Sale		1	1 2 3 7 1 2 1 3 1 1 1	2	-
	Feedback Testing for Ben K First Registration Global Lasting Power of Attorney Litigation New Build Purchase Non Molestation Part Exchange Probate Re-Mortgage Residential Conveyancing Purchase Residential Conveyancing Sale Residential Conveyancing Sale Residential Conveyancing Sale		1	1 2 3 7 1 2 1 3 1 1 1 1	2	-
	Feedback Testing for Ben K First Registration Global Lasting Power of Attorney Litigation New Build Purchase Non Molestation Part Exchange Probate Re-Mortgage Residential Conveyancing Purchase Residential Conveyancing Sale Residential Conveyancing Sale Residential Conveyancing ToE/Remortgage FW Transfer of Equity		1	1 2 3 7 1 2 1 3 1 1 1 1 1 1	2	-
	Feedback Testing for Ben K First Registration Global Lasting Power of Attorney Litigation New Build Purchase Non Molestation Part Exchange Probate Re-Mortgage Residential Conveyancing Purchase Residential Conveyancing Sale Residential Conveyancing Sale Residential Conveyancing Sale		1	1 2 3 7 1 2 1 3 1 1 1 1	2	-

## More Report Writer Links