Osprey Approach: Reports: Fees Analysis Report

This help guide was last updated on
Jul 25th, 2022

The latest version is always online at
https://support.ospreyapproach.com/?p=32786

Osprey
Approach™

This reports the Fees billed (excluding VAT), by **Matter Fee Earner** (see also Fees Analysis by Time Fee Earner and Fees Analysis Apportioned Costs).

Fees Analysis FE by Period

Practice Name: Broom & Broom Ltd					Year: 2	Period: 10		Accounting Date: 31/07/2022		Date Report Run: 18/07/2022			
FE	Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Total
BT	1,000.00	80.00	-583.33	-123.00	19.83	4,921.00	1,684.00	1,320.00	0.00	0.00	0.00	0.00	0.00	8,318.50
MAB	0.00	0.00	0.00	223.00	1,123.75	92.81	2,950.79	0.00	0.00	0.00	0.00	0.00	0.00	4,390.35
Total	1,000.00	80.00	-583.33	100.00	1,143.58	5,013.81	4,634.79	1,320.00	0.00	0.00	0.00	0.00	0.00	12,708.85

CROSS TAB VERSION

Fees Analysis by FE List

Practice Name:	Broom & Broom Ltd			
Year: 2	Period: 10	Accounting Date: 31/07/2022	Date Report Run: 18/07/2022	
Fee Earner ID	**MAB**			
Fee Earner	**Work Type**	**Period**	**Amount**	
Mitzi Broom	All Work Types	4	223.00	
Mitzi Broom	All Work Types	5	1,123.75	
Mitzi Broom	All Work Types	6	92.81	
Mitzi Broom	All Work Types	7	2,950.79	
Mitzi Broom	All Work Types	Total	4,390.35	

LIST VERSION

Filter Options

- **Report Type** - Year or Specific Period.
- **Year** – List selection of current and previous years, by default the current year is selected.
- **Period** - When Specific Period is chosen in the Report Type option, the period can be selected here.

- **Branch** - List selection of branches, by default branch *ALL* is selected.
- **Currency** - List selection of all the currencies set on the system, this selection will show only those matters set for the particular currency.
- **Grouping** – This shows three differing reports:
    - Fee Earner & Work Type by Period
    - Fee Earner by Period
    - Work Type by Period

- **Report Format** - Cross Tab or List, the default is to show cross tab.

List of Columns Produced

- Work Type or Fee Earner *(depending on the grouping)*
- Period 1 Fees
- Period 2 Fees
- Period 3 Fees
- Period 4 Fees
- Period 5 Fees
- Period 6 Fees
- Period 7 Fees
- Period 8 Fees
- Period 9 Fees
- Period 10 Fees
- Period 11 Fees
- Period 12 Fees
- Period 13 Fees
- Total