Osprey Approach: Create a SearchFlow Bundle (Browser)

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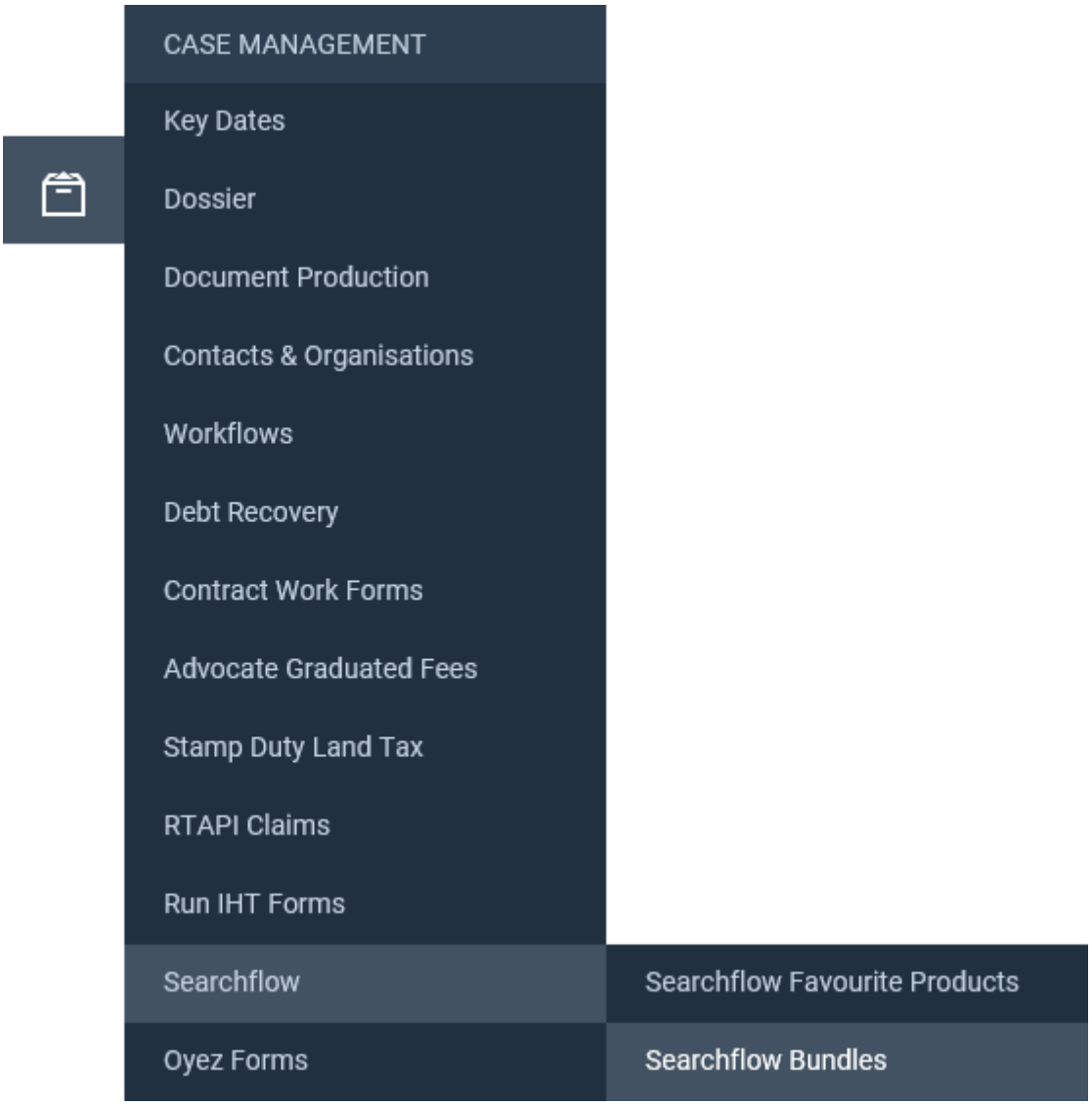
Osprey™ Approach

You can create bundles of searches to save time and make it easier to perform the same group of searches on any other matters in the future.

Creating a Searchflow Bundle

Select Case Management > SearchFlow > SearchFlow Bundles.



You will see a list of all currently saved SearchFlow bundles which you are able to delete using the remove icon.

BUNDLE ID	BUNDLE NAME	PRODUCT LIST	REMOVE
1	Bundle 1	Virgin Media (38),Ordnance Survey Plot(249),	

To add a new bundle, simply fill in the fields under the Add New Bundle heading.

Enter the Bundle name and the Bundle ID – if this bundle is part of an arrangement with SearchFlow with discounted prices, you will need to request the bundle ID from Searchflow

ADD NEW BUNDLE

Bundle name:

Bundle Id:

Search type: Both

You can then select the Search Type, Residential, Commercial or both.
Both are searches which apply to both commercial and residential, not a combination of the two lists.

Tick Select against the desired searches.

1 2 3 4 5 6 7 8 9

PRODUCT ID	PRODUCT NAME	SUPPLIER NAME	SELECT
36	BT Openreach Wayleave Searc	British Telecom	☐
38	Virgin Media	NTL - Home Counties	☐
40	Chancel Repairs Full Search	SearchFlow Limited	☐
42	CAA	Civil Aviation Authority	☐

Click Save at the bottom of the page.

Your bundle will now be available to select when submitting a New Search