Osprey Approach: Reports: Case Cost Variance

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Osprey
Approach™

This report is designed to provide a variance analysis of your average case cost over time. It includes **archived** matters only. When run in Summary format, each column gives the average case cost between the specified months, so for example, the column headed 0-12 months will give the average case cost for matters archived between 0 and 12 months ago. 5-17 months column will give the average case cost for matters archived between 5 and 17 months ago. The report therefore produces a rolling average that will help to even out any discrepancies caused by particularly high cost cases. The Variance and Percentage variance columns calculate the variance and percentage variance on the two most recent 12 month periods.
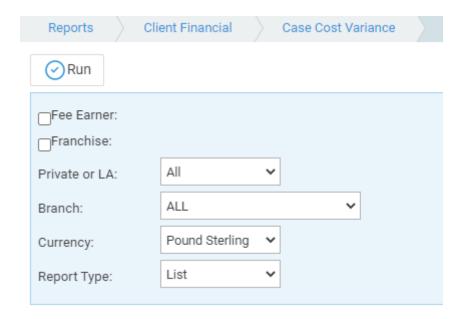
Osprey — Case Cost Variance Report

Practice Name: Broom & Broom Ltd   Year: 2   Period: 2   Accounting Date: 30/11/2021   Date Report Run: 15/11/2021

Work ID	Month 5-17	Month 4-16	Month 3-15	Month 2-14	Month 1-13	Month 0-12	Variance	Perc Var
CONVEY	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
CRIME	125.56	125.56	125.56	125.56	125.56	125.56	0.00	100.00
GLOBAL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Case Cost Variance example - summary

Osprey — Case Cost Variance Report - List

Practice Name: Broom & Broom Ltd

Year: 2   Period: 2   Accounting Date: 30/11/2021   Date Report Run: 15/11/2021

Franchise	W/T	Client / Matter	F/E	WIP Value	Time Billed	Disbs. Incurred	Total Cost	Archived
	CONVEY	A00001 / 2	MAB	0.00	0.00	0.00	0.00	10/03/2021
	CRIME	BR0002 / 1	MAB	0.00	0.00	0.00	0.00	10/02/2021
	CONVEY	BR0002 / 2	BT	0.00	0.00	0.00	0.00	10/02/2021
	CONVEY	CL0001 / 1	BT	0.00	0.00	0.00	0.00	04/03/2021
	CONVEY	CL0001 / 2	BT	0.00	0.00	0.00	0.00	04/03/2021
	GLOBAL	DO0001 / 1	MAB	0.00	0.00	0.00	0.00	10/02/2021
	CONVEY	DO0001 / 3	MAB	0.00	0.00	0.00	0.00	10/02/2021
	CONVEY	DO0001 / 4	BT	0.00	0.00	0.00	0.00	10/02/2021
	CONVEY	DO0001 / 5	BT	0.00	0.00	0.00	0.00	04/03/2021
	CONVEY	JO0001 / 2	BT	0.00	0.00	0.00	0.00	26/11/2020
CRIME	CRIME	S00002 / 2	MAB	0.00	125.56	0.00	125.56	10/03/2021
	CONVEY	TH0001 / 2	BT	0.00	0.00	0.00	0.00	26/11/2020
	CONVEY	VA0001 / 1	BT	0.00	0.00	0.00	0.00	26/11/2020

Case Cost Variance example - list

Filter Options

⊘ Run

☐ Fee Earner:

☐ Franchise:

Private or LA: All ▾

Branch: ALL ▾

Currency: Pound Sterling ▾

Report Type: List ▾

- **Fee Earner** - Select one or several fee earners, or leave blank for all
- **Franchise** - Select one or several franchise categories, or leave blank for all
- **Private or LA** - Choose here whether you want to show Private matters only, Legal Aid matters only or All matters
- **Branch** - Leave set to All for all branches, or select the branch you wish to report on
- **Currency** - Select the currency you wish to report on

Report Type

Choose from List or Summary (see description above and column produced below for details of differences).

List of Columns produced

List Report Type	Summary Report Type
Franchise Category Code	Work Type Code
Work Type Code	Month 5-17 Case Cost Total
Client No / Matter No	Month 4-16 Case Cost Total
Fee Earner Code	Month 3-15 Case Cost Total
WIP Value	Month 2-14 Case Cost Total
Time Billed Value	Month 1-13 Case Cost Total
Disbursements Incurred Value	Month 0-12 Case Cost Total
Total Cost	Variance
Date Archived	Percentage Variance