



# Osprey Approach: RTA Aborted Claim

This help guide was last updated on  
Apr 18th, 2023

The latest version is always online at  
<https://support.ospreyapproach.com/?p=32814>



## CLAIMANT/COURT/COUNSEL DETAILS RTA

### Reason Case left Portal?

Please Select

Please Select

Defendant alleges CNF lacks info

D allege contrib neg/no CNF response/no liability

### Client salutation

### Case Number

### Court

(
None selected
)

(
None selected
)

WolverhamptonCombinedCourt - Wolverhampton Combined Court Centre (Pipers Row Wolverhampton - Wolverhamp),

### Counsel

(
None selected
)

(
None selected
)

No1Chambers - No 1 Chambers (1 Chambers Court Birmingham - Birmingham),

### Counsel Ref

☒ Submit

☐ Cancel

DEFENDANT DETAILS RTA

If Defendant is an individual, enter details here:

Title Type

Please Select

Please Select

1 = Mr

2 = Mrs

3 = Ms

4 = Miss

Other Title

Name

Middle Name

Surname

Date Of Birth

Select a date

Sex

1 = Male

1 = Male

1 = Female

3 = Not Known

House Name

House Number

Street 1

Street 2

District

INSURANCE COMPANY DETAILS RTA

Insurer Name

Insurance Company Address

(None selected)

▼

🔍

✎

+

(None selected)

NATIONALINSURANCECO - National Insurance Company (1 Insurance House Insurance Area Insurance Town Insurance Count

✓ Submit

Cancel

Criteria: Documents/keydates will only run if the corresponding Medical Expert field is completed

# **Blank Client Letter**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE  
LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref:        { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD  
client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD LINKNAME\_TITLE\_1 } { MERGEFIELD LINKNAME\_INITIALS\_1 } {  
MERGEFIELD LINKNAME\_SURNAME\_1 }  
{ MERGEFIELD CALCULATION\_ADDRESS }

Dear { MERGEFIELD RTA\_COURT\_FW\_CLI\_SALUT }

**Re: { MERGEFIELD MATTER\_MATTER\_DESCRIPTION }**

Yours sincerely

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

# **Blank Defendant letter**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE  
LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD  
client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ IF { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }= "" "{ IF { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "1 = Mr" "Mr { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_NAME } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF {  
MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "2 = Mrs" "Mrs { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_NAME } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF {  
MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "3 = Ms" "Ms { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_NAME } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF {  
MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "4 = Miss" "Miss { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_NAME } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF {  
MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "Please Select" "{ MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_OTHERTITLE }" "Please select a title" }" }" }" }" "{ MERGEFIELD  
RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }" }  
{ IF { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }= "" "{ MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_HOUSENAME \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_HOUSENUMBER \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_STREET1 \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_STREET2 \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_DISTRICT \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_CITY \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_COUNTY \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_POSTCODE \f "" }" "{ MERGEFIELD  
RTA\_2\_2\_3\_2\_RTA\_HOUSENAME \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_HOUSENUMBER \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_STREET1 \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_STREET2 \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_DISTRICT \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_CITY \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COUNTY \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_POSTCODE \f "" }" }

Dear { IF { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }= "" "{ IF {  
MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "1 = Mr" "Mr { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE  
} = "2 = Mrs" "Mrs { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "3 = Ms" "Ms { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE  
} = "4 = Miss" "Miss { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF {  
MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "Please Select" "{ MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_OTHERTITLE }" "Please select a title" }" }" }" }" "Sirs" }

**Re: { MERGEFIELD LINKNAME\_FORENAME\_1 } { MERGEFIELD  
LINKNAME\_SURNAME\_1 } v { IF { MERGEFIELD  
RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }= "" "{ MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_NAME \f" }" { MERGEFIELD**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE  
LTD\\Documents\\OspreyOfficeGateway\\footer.doc"}

RTA 2 2 3 1 RTA MIDDLENAME \f" "{ MERGEFIELD  
RTA 2 2 3 1 RTA SURNAME }" "{ MERGEFIELD  
RTA 2 2 3 2 RTA COMPANYNAME }" }

Road Traffic Accident Claim

{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO } <> "" " Case No: {  
MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }

Yours { IF { MERGEFIELD RTA\_2\_2\_3\_2\_RTACOMPANYNAME } = "" "sincerely"  
"faithfully" }

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

# **Blank Insurer letter**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE  
LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD  
client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_2\_2\_3\_4\_RTA\_INSURERNAME }  
{ MERGEFIELD RTA\_COURT\_RTA\_INSADD\_address }

Dear Sirs

**Re: { MERGEFIELD LINKNAME FORENAME 1 } { MERGEFIELD  
LINKNAME SURNAME 1 } v { IF { MERGEFIELD  
RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }= "" "{ MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_NAME \f" "" } { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_MIDDLENAME \f" "" } { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ MERGEFIELD  
RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }" }**  
**{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO } <> "" " Case No: {  
MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }**  
**Road Traffic Accident Claim**

Yours faithfully

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

**Blank letter Court**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE  
LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD  
client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_COURT\_FW\_COURT\_name }  
{ MERGEFIELD RTA\_COURT\_FW\_COURT\_address }

Dear Sirs

**Re:** { MERGEFIELD LINKNAME FORENAME 1 } { MERGEFIELD  
LINKNAME SURNAME 1 } v { IF { MERGEFIELD  
RTA 2 2 3 2 RTA\_COMPANYNAME } = "" "{ MERGEFIELD  
RTA 2 2 3 1 RTA\_NAME } { MERGEFIELD  
RTA 2 2 3 1 RTA\_MIDDLENAME } { MERGEFIELD  
RTA 2 2 3 1 RTA\_SURNAME }" "{ MERGEFIELD  
RTA 2 2 3 2 RTA\_COMPANYNAME }" }  
**Case No:** { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }

Yours faithfully

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\*UPPER }

# **Blank Medical Expert 1**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE  
LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD  
client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_COURT\_RT\_A\_MEDEX1\_name }  
{ MERGEFIELD RTA\_COURT\_RT\_A\_MEDEX1\_address }

Dear Sirs

**Re: { MERGEFIELD LINKNAME\_FORENAME\_1 } { MERGEFIELD  
LINKNAME\_SURNAME\_1 } v { IF { MERGEFIELD  
RTA\_2\_2\_3\_2 RTA\_COMPANYNAME }= "" "{ MERGEFIELD  
RTA\_2\_2\_3\_1 RTA\_NAME {f" " } { MERGEFIELD  
RTA\_2\_2\_3\_1 RTA\_MIDDLENAME {f" " } { MERGEFIELD  
RTA\_2\_2\_3\_1 RTA\_SURNAME }" "{ MERGEFIELD  
RTA\_2\_2\_3\_2 RTA\_COMPANYNAME }" }**  
**{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO } <> "" " Case No: {  
MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }**  
**Road Traffic Accident Claim**

Yours faithfully

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

# **Blank Medical Expert 2**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_COURT\_RT\_A\_MEDEX2\_name }  
{ MERGEFIELD RTA\_COURT\_RT\_A\_MEDEX2\_address }

Dear Sirs

**Re: { MERGEFIELD LINKNAME FORENAME 1 } { MERGEFIELD LINKNAME SURNAME 1 } v { IF { MERGEFIELD RTA 2 2 3 2 RTA\_COMPANYNAME } = "" "{ MERGEFIELD RTA 2 2 3 1 RTA\_NAME {f" " } { MERGEFIELD RTA 2 2 3 1 RTA\_MIDDLENAME {f" " } { MERGEFIELD RTA 2 2 3 1 RTA\_SURNAME }" "{ MERGEFIELD RTA 2 2 3 2 RTA\_COMPANYNAME }" }**  
**{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO } <> "" " Case No: { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }**  
**Road Traffic Accident Claim**

Yours faithfully

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

# **Blank Medical Expert 3**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE  
LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD  
client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_COURT\_RT\_A\_MEDEX3\_name }  
{ MERGEFIELD RTA\_COURT\_RT\_A\_MEDEX3\_address }

Dear Sirs

**Re: { MERGEFIELD LINKNAME FORENAME 1 } { MERGEFIELD  
LINKNAME SURNAME 1 } v { IF { MERGEFIELD  
RTA 2 2 3 2 RTA\_COMPANYNAME } = "" "{ MERGEFIELD  
RTA 2 2 3 1 RTA\_NAME {f" " } { MERGEFIELD  
RTA 2 2 3 1 RTA\_MIDDLENAME {f" " } { MERGEFIELD  
RTA 2 2 3 1 RTA\_SURNAME }" "{ MERGEFIELD  
RTA 2 2 3 2 RTA\_COMPANYNAME }" }**  
**{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO } <> "" " Case No: {  
MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }**  
**Road Traffic Accident Claim**

Yours faithfully

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

# **Blank Medical Expert 4**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_COURT\_RT\_A\_MEDEX4\_name }  
{ MERGEFIELD RTA\_COURT\_RT\_A\_MEDEX4\_address }

Dear Sirs

**Re: { MERGEFIELD LINKNAME\_FORENAME\_1 } { MERGEFIELD LINKNAME\_SURNAME\_1 } v { IF { MERGEFIELD RTA\_2\_2\_3\_2 RTA\_COMPANYNAME } = "" "{ MERGEFIELD RTA\_2\_2\_3\_1 RTA\_NAME }" "{ MERGEFIELD RTA\_2\_2\_3\_1 RTA\_MIDDLENAME }" "{ MERGEFIELD RTA\_2\_2\_3\_1 RTA\_SURNAME }" "{ MERGEFIELD RTA\_2\_2\_3\_2 RTA\_COMPANYNAME }" }**  
**{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO } <> "" " Case No: { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }**  
**Road Traffic Accident Claim**

Yours faithfully

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

**Client confirm Claim Form lodged**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD LINKNAME\_TITLE\_1 } { MERGEFIELD LINKNAME\_INITIALS\_1 } {  
MERGEFIELD LINKNAME\_SURNAME\_1 }  
{ MERGEFIELD CALCULATION\_ADDRESS }

Dear { MERGEFIELD RTA\_COURT\_FW\_CLI\_SALUT }

**Re: { MERGEFIELD MATTER\_MATTER\_DESCRIPTION }**

I am pleased to confirm that I have today filed your application with the Court. I will be in contact with you again as soon as I have received confirmation from the Court that the application has been issued.

In the meantime, if you have any questions please do not hesitate to contact me.

Yours sincerely

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\footer.doc"}

**Client confirm LoC sent to Insurer**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE  
LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD  
client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD LINKNAME\_TITLE\_1 } { MERGEFIELD LINKNAME\_INITIALS\_1 } {  
MERGEFIELD LINKNAME\_SURNAME\_1 }  
{ MERGEFIELD CALCULATION\_ADDRESS }

Dear { MERGEFIELD RTA\_COURT\_FW\_CLI\_SALUT }

**Re: { MERGEFIELD MATTER\_MATTER\_DESCRIPTION }**

I can confirm that I have now sent a copy of the Letter of Claim to the Defendant's Insurer. They are required to conclude their investigations into the matter and provide their response within the next three months. I shall of course keep you updated.

If you have any queries, please do not hesitate to contact me.

Yours sincerely

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

**Client confirm Part 36 sent to**

**Respondent**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE  
LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref:        { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD  
client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD LINKNAME\_TITLE\_1 } { MERGEFIELD LINKNAME\_INITIALS\_1 } {  
MERGEFIELD LINKNAME\_SURNAME\_1 }  
{ MERGEFIELD CALCULATION\_ADDRESS }

Dear { MERGEFIELD RTA\_COURT\_FW\_CLI\_SALUT }

**Re: { MERGEFIELD MATTER\_MATTER\_DESCRIPTION }**

I write to confirm that I have today forwarded your Part 36 Offer to the Respondent. As soon as I have received a response I shall notify you.

If you have any queries in the meantime please do not hesitate to contact me.

Yours sincerely

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE  
LTD\\Documents\\OspreyOfficeGateway\\footer.doc"}

**Client enc. Claim for approval**

**(template)**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD LINKNAME\_TITLE\_1 } { MERGEFIELD LINKNAME\_INITIALS\_1 } {  
MERGEFIELD LINKNAME\_SURNAME\_1 }  
{ MERGEFIELD CALCULATION\_ADDRESS }

Dear { MERGEFIELD RTA\_COURT\_FW\_CLI\_SALUT }

**Re: { MERGEFIELD MATTER\_MATTER\_DESCRIPTION }**

Please find enclosed Claim Form for your approval.

I wish to draw your attention to the following:

I look forward to hearing from you.

Yours sincerely

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

**Client enc. Defence**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD LINKNAME\_TITLE\_1 } { MERGEFIELD LINKNAME\_INITIALS\_1 } {  
MERGEFIELD LINKNAME\_SURNAME\_1 }  
{ MERGEFIELD CALCULATION\_ADDRESS }

Dear { MERGEFIELD RTA\_COURT\_FW\_CLI\_SALUT }

**Re: { MERGEFIELD MATTER\_MATTER\_DESCRIPTION }**

Please find enclosed Defence which I have received from the Defendant.

I wish to draw your attention to the following:

I look forward to hearing from you.

Yours sincerely

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

**Client enc. Expert Report**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE  
LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD  
client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD LINKNAME\_TITLE\_1 } { MERGEFIELD LINKNAME\_INITIALS\_1 } {  
MERGEFIELD LINKNAME\_SURNAME\_1 }  
{ MERGEFIELD CALCULATION\_ADDRESS }

Dear { MERGEFIELD RTA\_COURT\_FW\_CLI\_SALUT }

**Re: { MERGEFIELD MATTER\_MATTER\_DESCRIPTION }**

I am pleased to confirm that I have now received the Medical Expert's Report, a copy of which is enclosed.

I wish to point out the following to you:

If you have any queries, please do not hesitate to let me know.

Yours sincerely

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME!\*UPPER }

**Client enc. Issued Claim Form**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref:        { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD LINKNAME\_TITLE\_1 } { MERGEFIELD LINKNAME\_INITIALS\_1 } {  
MERGEFIELD LINKNAME\_SURNAME\_1 }  
{ MERGEFIELD CALCULATION\_ADDRESS }

Dear { MERGEFIELD RTA\_COURT\_FW\_CLI\_SALUT }

**Re: { MERGEFIELD MATTER\_MATTER\_DESCRIPTION }**

Please find enclosed Claim Form for your approval.

I wish to draw your attention to the following:

I look forward to hearing from you.

Yours sincerely

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

**Client enc. LoC for approval**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD LINKNAME\_TITLE\_1 } { MERGEFIELD LINKNAME\_INITIALS\_1 } { MERGEFIELD LINKNAME\_SURNAME\_1 }  
{ MERGEFIELD CALCULATION\_ADDRESS }

Dear { MERGEFIELD RTA\_COURT\_FW\_CLI\_SALUT }

**Re: { MERGEFIELD MATTER\_MATTER\_DESCRIPTION }**

Please find enclosed a copy of the Letter of Claim which I have drafted for your approval, prior to sending to the Defendant.

I should be grateful if you would please confirm you approve the letter in the next few days.

If you have any queries, please do not hesitate to contact me.

Yours sincerely

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\*UPPER }

**Client enc. Part 36 Offer for**

**approval**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE  
LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD  
client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD LINKNAME\_TITLE\_1 } { MERGEFIELD LINKNAME\_INITIALS\_1 } {  
MERGEFIELD LINKNAME\_SURNAME\_1 }  
{ MERGEFIELD CALCULATION\_ADDRESS }

Dear { MERGEFIELD RTA\_COURT\_FW\_CLI\_SALUT }

**Re: { MERGEFIELD MATTER\_MATTER\_DESCRIPTION }**

As per your instructions, I have now prepared your Part 36 Offer letter, a copy of which is enclosed. I should be grateful if you would read it carefully.

I wish to draw your attention to the following points:

Please confirm your approval of the letter as soon as possible so I may forward it to the Respondent.

If you have any queries, please do not hesitate to contact me.

Yours sincerely

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

**Client enc. Schedule of Losses**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD LINKNAME\_TITLE\_1 } { MERGEFIELD LINKNAME\_INITIALS\_1 } {  
MERGEFIELD LINKNAME\_SURNAME\_1 }  
{ MERGEFIELD CALCULATION\_ADDRESS }

Dear { MERGEFIELD RTA\_COURT\_FW\_CLI\_SALUT }

**Re: { MERGEFIELD MATTER\_MATTER\_DESCRIPTION }**

Please find enclosed Schedule of Past and Future Losses for your consideration. I should be grateful if you would please approve this document as soon as possible so I may forward it to the Defendant's insurers.

If you have any questions, please do not hesitate to contact me.

Yours sincerely

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\footer.doc"}

**Court enc. application for default**

**judgment**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE  
LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD  
client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_COURT\_FW\_COURT\_name }  
{ MERGEFIELD RTA\_COURT\_FW\_COURT\_address }

Dear Sirs

**Re:** { MERGEFIELD LINKNAME FORENAME 1 } { MERGEFIELD  
LINKNAME SURNAME 1 } v { IF { MERGEFIELD  
RTA 2 2 3 2 RTA\_COMPANYNAME } = "" "{ MERGEFIELD  
RTA 2 2 3 1 RTA\_NAME } { MERGEFIELD  
RTA 2 2 3 1 RTA\_MIDDLENAME } { MERGEFIELD  
RTA 2 2 3 1 RTA\_SURNAME }" "{ MERGEFIELD  
RTA 2 2 3 2 RTA\_COMPANYNAME }" }  
**Case No:** { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }

Please find enclosed application for default judgment. We enclose the following:

We look forward to hearing from you.

Yours faithfully

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

**Court enc. Claim Form**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE  
LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD  
client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_COURT\_FW\_COURT\_name }  
{ MERGEFIELD RTA\_COURT\_FW\_COURT\_address }

Dear Sirs

**Re:** { MERGEFIELD LINKNAME FORENAME 1 } { MERGEFIELD  
LINKNAME SURNAME 1 } v { IF { MERGEFIELD  
RTA 2 2 3 2 RTA\_COMPANYNAME } = "" "{ MERGEFIELD  
RTA 2 2 3 1 RTA\_NAME } { MERGEFIELD  
RTA 2 2 3 1 RTA\_MIDDLENAME } { MERGEFIELD  
RTA 2 2 3 1 RTA\_SURNAME }" "{ MERGEFIELD  
RTA 2 2 3 2 RTA\_COMPANYNAME }" }  
**Case No:** { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }

Yours faithfully

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\*UPPER }

# Form N225

# Request for judgment and reply to admission (specified amount)

## Complete section A or B.

If you complete section A you must also confirm, where applicable, that particulars of claim have been served in accordance with the rules.

## In all cases you must complete sections C and D.

If the defendant has given an address on the form of admission to which correspondence should be sent, which is different from the address shown on the claim form, you must tell the court.

Remember to sign and date the form. Your signature certifies that the information you have given is correct.

|                                                  |                                                                                                                                                                                                                            |
|--------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| In the<br>{ MERGEFIELD RTA_COURT_FW_COURT_name } |                                                                                                                                                                                                                            |
| Claim No.                                        | { MERGEFIELD RTA_COURT_FW_CASE_NO }                                                                                                                                                                                        |
| Claimant<br>(including ref)                      | { MERGEFIELD LINKNAME_FORENAME_1 } { MERGEFIELD LINKNAME_SURNAME_1 }                                                                                                                                                       |
| Defendant<br>(including ref)                     | { IF { MERGEFIELD RTA_2_2_3_2_RTA_COMPANYNAME } = "" "{ MERGEFIELD RTA_2_2_3_1_RTA_NAME } { MERGEFIELD RTA_2_2_3_1_RTA_MIDDLENAME } { MERGEFIELD RTA_2_2_3_1_RTA_SURNAME }" "{ MERGEFIELD RTA_2_2_3_2_RTA_COMPANYNAME }" } |

A

{  
F  
O  
R  
M  
C  
H  
E  
C  
K  
B  
O  
X  
}  
{  
F  
O  
R  
M  
C  
H  
E  
C  
K  
B  
O  
X  
}  
}

The defendant has not filed an admission or defence to my claim

I confirm that particulars of claim have been served on the defendant in accordance with the rules.

Now complete section C and all the judgment details at section D. Decide how and when you want the defendant to pay. You can ask for the judgment to be paid by instalments or in one payment.

B

{  
F  
O  
R  
M  
C  
H  
E  
C  
K  
B  
O  
X  
}

The defendant admits that all the money is owed

C

{  
F  
O  
R  
M  
C  
H  
E  
C  
K  
B  
O  
X  
}  
{  
F  
O  
R  
M  
C  
H  
E  
C  
K  
B  
O  
X  
}  
}

Defendant's date of birth

Defendant's date of birth is not stated in the form of reply but is known to the claimant as:

|                                                                    |                                                                    |                                                                    |                                                                    |
|--------------------------------------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------------------|
| {<br>F<br>O<br>R<br>M<br>C<br>H<br>E<br>C<br>K<br>B<br>O<br>X<br>} | {<br>F<br>O<br>R<br>M<br>C<br>H<br>E<br>C<br>K<br>B<br>O<br>X<br>} | {<br>F<br>O<br>R<br>M<br>C<br>H<br>E<br>C<br>K<br>B<br>O<br>X<br>} | {<br>F<br>O<br>R<br>M<br>C<br>H<br>E<br>C<br>K<br>B<br>O<br>X<br>} |
|--------------------------------------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------------------|

Defendant's date of birth is not stated in the form of reply and is not known to the claimant.

D

{  
F  
O  
R  
M  
C  
H  
E  
C  
K  
B  
O  
X  
}

Judgment details

I would like the defendant to be ordered to pay:

Immediately

O  
X  
}  
  
{  
F  
O  
R  
M  
C  
H  
E  
C  
K  
B  
O  
X  
}  
  
{  
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C  
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}  
  
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}  
  
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B  
O  
X  
}  
  
{  
F  
O  
R  
M  
C  
H  
E  
C  
K  
B  
O  
X  
}

Tick only **one** box below and complete section C and all the judgment details at section D.

**I accept the defendant's proposal for payment**  
Say how the defendant intends to pay. The court will send the defendant an order to pay. You will also be sent a copy.

**The defendant has not made any proposal for payment**  
Say how you want the defendant to pay. You can ask for the judgment to be paid by instalments or in one payment. The court will send the defendant an order to pay. You will also be sent a copy.

**I do NOT accept the defendant's proposal for payment**  
Say how you want the defendant to pay. Give your reasons for objecting to the defendant's offer of payment on the back of this form. Send this form to the court **with defendant's admission N9A**. The court will fix a rate of payment and send the defendant an order to pay. You will also be sent a copy.

X  
}  
{  
F  
O  
R  
M  
C  
H  
E  
C  
K  
B  
O  
X  
}  
{  
F  
O  
R  
M  
C  
H  
E  
C  
K  
B  
O  
X  
}

by instalments of £{ FORMTE XT } per month

in full by { FO RM TE XT } / { FO RM TE XT } / { FO RM TE XT } / { FO RM TE XT }

|                                                            |               |
|------------------------------------------------------------|---------------|
| Amount of claim as admitted                                | { FORMTE XT } |
| (including interest at date of issue)                      | { FORMTE XT } |
| Interest since date of claim (if any)                      | { FORMTE XT } |
| Period from { FORMTEXT } to { FORMTEXT }                   | { FORMTE XT } |
| Rate { FORMTEXT }%                                         | { FORMTE XT } |
| Court fees shown on claim                                  | { FORMTE XT } |
| Legal Representative's costs (if any) on issuing claim     | { FORMTE XT } |
| Sub Total                                                  | { FORMTE XT } |
| Legal Representative's costs (if any) on entering judgment | { FORMTE XT } |
| Sub Total                                                  | { FORMTE XT } |
| Deduct amount (if any) paid since issue                    | { FORMTE XT } |
| Amount payable by defendant                                | { FORMTE XT } |



# Form N244

|                                                                                                                                                                                                                                                                        |  |  |  |  |                                                         |   |   |   |                                                                                                                                                    |                                                                                                                                                    |                                                                                                                                                    |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|---------------------------------------------------------|---|---|---|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Name of court</b><br>{ MERGEFIELD RTA_COURT_FW_COURT_name }                                                                                                                                                                                                         |  |  |  |  | <b>Claim no.</b><br>{ MERGEFIELD RTA_COURT_FW_CASE_NO } |   |   |   |                                                                                                                                                    |                                                                                                                                                    |                                                                                                                                                    |
| <b>Fee Account no.</b><br>(if applicable)                                                                                                                                                                                                                              |  |  |  |  | <b>Help with Fees – Ref no.</b><br>(if applicable)      |   |   |   |                                                                                                                                                    |                                                                                                                                                    |                                                                                                                                                    |
| { FORMTEXT }                                                                                                                                                                                                                                                           |  |  |  |  | H                                                       | W | F | – | {<br>F<br>O<br>R<br>M<br>T<br>E<br>X<br>T<br>}<br>{<br>F<br>O<br>R<br>M<br>T<br>E<br>X<br>T<br>}<br>{<br>F<br>O<br>R<br>M<br>T<br>E<br>X<br>T<br>} | {<br>F<br>O<br>R<br>M<br>T<br>E<br>X<br>T<br>}<br>{<br>F<br>O<br>R<br>M<br>T<br>E<br>X<br>T<br>}<br>{<br>F<br>O<br>R<br>M<br>T<br>E<br>X<br>T<br>} | {<br>F<br>O<br>R<br>M<br>T<br>E<br>X<br>T<br>}<br>{<br>F<br>O<br>R<br>M<br>T<br>E<br>X<br>T<br>}<br>{<br>F<br>O<br>R<br>M<br>T<br>E<br>X<br>T<br>} |
| <b>Warrant no.</b><br>(if applicable)                                                                                                                                                                                                                                  |  |  |  |  | { FORMTEXT }                                            |   |   |   |                                                                                                                                                    |                                                                                                                                                    |                                                                                                                                                    |
| <b>Claimant's name</b> (including ref.)<br>{ MERGEFIELD LINKNAME_FORENAME_1 } { MERGEFIELD LINKNAME_SURNAME_1 }                                                                                                                                                        |  |  |  |  |                                                         |   |   |   |                                                                                                                                                    |                                                                                                                                                    |                                                                                                                                                    |
| <b>Defendant's name</b> (including ref.)<br>{ IF { MERGEFIELD RTA_2_2_3_2_RTACOMPANYNAME } = "" "" { MERGEFIELD RTA_2_2_3_1_RTANAME } { MERGEFIELD RTA_2_2_3_1_RTAMIDDLENAME } { MERGEFIELD RTA_2_2_3_1_RTASURNAME } " " { MERGEFIELD RTA_2_2_3_2_RTACOMPANYNAME } " } |  |  |  |  |                                                         |   |   |   |                                                                                                                                                    |                                                                                                                                                    |                                                                                                                                                    |
| <b>Date</b>                                                                                                                                                                                                                                                            |  |  |  |  | { FORMTEXT }                                            |   |   |   |                                                                                                                                                    |                                                                                                                                                    |                                                                                                                                                    |

|              |
|--------------|
| { FORMTEXT } |
|--------------|

If you are a solicitor whom do you represent? { FORMTEXT }

{ FORMTEXT }

5. How do you want to have this application dealt with?      { FORMCHECKBOX } without a hearing  
FORMCHECKBO  
X } at a hearing  
  
{ FORMCHECKBOX } at a telephone hearing

Is this time estimate agreed by all parties? { FORMCHECKBOX } No

X } Yes

7. Give details of any fixed trial date or period

{ FORMTEXT }

8. What level of Judge does your hearing need?

{ FORMTEXT }

9. Who should be served with this application?

{ FORMTEXT }

9a. Please give the service address, (other than details of the claimant or defendant) of any party named in question 9.

{ FORMTEXT }

---

10. What information will you be relying on, in support of your application?

{ FORMCHECKBOX } the attached witness statement

{ FORMCHECKBOX } the statement of case

{ FORMCHECKBOX } the evidence set out in the box below

If necessary, please continue on a separate sheet.

{ FORMTEXT }

---

**Statement of Truth**

(I believe) (The applicant believes) that the facts stated in this section (and any continuation sheets) are true.

Signed \_\_\_\_\_ Dated { FORMTEXT }  
Applicant('s legal representative)'s litigation friend)

Full name { FORMTEXT }

Name of applicant's legal representative's firm { FORMTEXT }

Position or office held { FORMTEXT }  
(if signing on behalf of firm or company)

---

11. Signature and address details

Signed \_\_\_\_\_ Dated { FORMTEXT }  
Applicant('s legal representative)'s litigation friend)

Position or office held { FORMTEXT }  
(if signing on behalf of firm or company)

Applicant's address to which documents about this application should be sent.

|                       |
|-----------------------|
| { FORMTEXT }          |
| Postcode { FORMTEXT } |

| If applicable |              |
|---------------|--------------|
| Phone no.     | { FORMTEXT } |
| Fax no.       | { FORMTEXT } |
| DX no.        | { FORMTEXT } |
| Ref no.       | { FORMTEXT } |

|                |              |
|----------------|--------------|
| E-mail address | { FORMTEXT } |
|----------------|--------------|

**Insurer enc. disclosure request**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_2\_2\_3\_4\_RTA\_INSURERNAME }  
{ MERGEFIELD RTA\_COURT\_RTA\_INSADD\_address }

Dear Sirs

**Re: { MERGEFIELD LINKNAME FORENAME 1 } { MERGEFIELD LINKNAME SURNAME 1 } v { IF { MERGEFIELD RTA 2 2 3 2 RTA\_COMPANYNAME } = "" "{ MERGEFIELD RTA 2 2 3 1 RTA\_NAME \f" " } { MERGEFIELD RTA 2 2 3 1 RTA\_MIDDLENAME \f" " } { MERGEFIELD RTA 2 2 3 1 RTA\_SURNAME }" "{ MERGEFIELD RTA 2 2 3 2 RTA\_COMPANYNAME }" }**  
**{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO } <> "" " Case No: { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }**  
**Road Traffic Accident Claim**

We should be grateful if you would provide us with the following disclosure:  
1.

Yours faithfully

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

**Insurer enc. Expert Report**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_2\_2\_3\_4\_RTA\_INSURERNAME }  
{ MERGEFIELD RTA\_COURT\_RTA\_INSADD\_address }

Dear Sirs

**Re: { MERGEFIELD LINKNAME FORENAME 1 } { MERGEFIELD LINKNAME SURNAME 1 } v { IF { MERGEFIELD RTA 2 2 3 2 RTA\_COMPANYNAME } = "" "{ MERGEFIELD RTA 2 2 3 1 RTA\_NAME \f" " } { MERGEFIELD RTA 2 2 3 1 RTA\_MIDDLENAME \f" " } { MERGEFIELD RTA 2 2 3 1 RTA\_SURNAME }" "{ MERGEFIELD RTA 2 2 3 2 RTA\_COMPANYNAME }" }**  
**{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO } <> "" " Case No: { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }**  
**Road Traffic Accident Claim**

Please find enclosed Medical Expert Report. We should be grateful if you would acknowledge safe receipt.

Please direct any questions to the Medical Expert within the usual 28 days.

Yours faithfully

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

**Insurer enc. Letter of Claim**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_2\_2\_3\_4\_RTA\_INSURERNAME }  
{ MERGEFIELD RTA\_COURT\_RTA\_INSADD\_address }

Dear Sirs

**Re: { MERGEFIELD LINKNAME FORENAME 1 } { MERGEFIELD LINKNAME SURNAME 1 } v { IF { MERGEFIELD RTA 2 2 3 2 RTA\_COMPANYNAME } = "" "{ MERGEFIELD RTA 2 2 3 1 RTA\_NAME \f" " } { MERGEFIELD RTA 2 2 3 1 RTA\_MIDDLENAME \f" " } { MERGEFIELD RTA 2 2 3 1 RTA\_SURNAME }" "{ MERGEFIELD RTA 2 2 3 2 RTA\_COMPANYNAME }" }**  
**{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO } <> "" " Case No: { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }**  
**Road Traffic Accident Claim**

Please find enclosed copy Letter of Claim sent to the Defendant.

We should be grateful if you would please acknowledge receipt of this letter as soon as possible, and provide your response within three months of the date of this letter.

We look forward to hearing from you.

Yours faithfully

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

**Insurer enc. list of Medical Experts**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_2\_2\_3\_4\_RTA\_INSURERNAME }  
{ MERGEFIELD RTA\_COURT\_RTA\_INSADD\_address }

Dear Sirs

**Re: { MERGEFIELD LINKNAME FORENAME 1 } { MERGEFIELD LINKNAME SURNAME 1 } v { IF { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME } = "" "{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_NAME \f" " } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_MIDDLENAME \f" " } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }" }**  
**{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO } <> "" " **Case No:** { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }**  
**Road Traffic Accident Claim**

We wish to propose the following experts:

(list experts)

We should be grateful if you would confirm your approval as soon as possible to enable us to prepare the Letter(s) of Instruction.

We look forward to hearing from you.

Yours faithfully

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

**Insurer enc. Schedule of Losses**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE  
LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD  
client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_2\_2\_3\_4\_RTA\_INSURERNAME }  
{ MERGEFIELD RTA\_COURT\_RTA\_INSADD\_address }

Dear Sirs

**Re: { MERGEFIELD LINKNAME FORENAME 1 } { MERGEFIELD  
LINKNAME SURNAME 1 } v { IF { MERGEFIELD  
RTA 2 2 3 2 RTA\_COMPANYNAME } = "" "{ MERGEFIELD  
RTA 2 2 3 1 RTA\_NAME \f" " } { MERGEFIELD  
RTA 2 2 3 1 RTA\_MIDDLENAME \f" " } { MERGEFIELD  
RTA 2 2 3 1 RTA\_SURNAME }" "{ MERGEFIELD  
RTA 2 2 3 2 RTA\_COMPANYNAME }" }**  
**{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO } <> "" " **Case No:** {  
MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }**  
**Road Traffic Accident Claim**

Please find enclosed Schedule of Past and Future Losses for your consideration.

We look forward to hearing from you.

Yours faithfully

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

# **Letter of Claim**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ IF { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }= "" "{ IF { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "1 = Mr" "Mr { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_NAME } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "2 = Mrs" "Mrs { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_NAME } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "3 = Ms" "Ms { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_NAME } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "4 = Miss" "Miss { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_NAME } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "Please Select" "{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_OTHERTITLE }" "Please select a title" }" }" }" }" "{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }" }

{ IF { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }= "" "{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_HOUSENAME \f "" }

{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_HOUSENUMBER \f "" }

{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_STREET1 \f "" }

{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_STREET2 \f "" }

{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_DISTRICT \f "" }

{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_CITY \f "" }

{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_COUNTY \f "" }

{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_POSTCODE \f "" }" "{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_HOUSENAME \f "" }

{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_HOUSENUMBER \f "" }

{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_STREET1 \f "" }

{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_STREET2 \f "" }

{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_DISTRICT \f "" }

{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_CITY \f "" }

{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COUNTY \f "" }

{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_POSTCODE \f "" }" }

Dear { IF { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }= "" "{ IF { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "1 = Mr" "Mr { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "2 = Mrs" "Mrs { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "3 = Ms" "Ms { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "4 = Miss" "Miss { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "Please Select" "{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_OTHERTITLE }" "Please select a title" }" }" }" }" }" "Sirs" }

**Re: { MERGEFIELD LINKNAME\_FORENAME\_1 } { MERGEFIELD LINKNAME\_SURNAME\_1 } v { IF { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }= "" "{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_NAME \f" } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_MIDDLENAME \f" } { MERGEFIELD**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\footer.doc"}

RTA 2 2 3 1 RTA SURNAME }" "{ MERGEFIELD

RTA 2 2 3 2 RTA COMPANYNAME }" }

**Road Traffic Accident Claim**

{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }<> "" " **Case No:** {  
MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }

We are instructed by the above named to claim damages in connection with a road traffic accident which occurred on [DATE] at [GIVE DESCRIPTION OF ACCIDENT].

Please confirm the identity of your insurers. Please note that the insurers will need to see this letter as soon as possible and it may affect your insurance cover and/or the conduct of any subsequent legal proceedings if you do not send this letter to them.

Clear summary of the facts

The circumstances of the accident are:-

*(brief outline)*

Liability

The reason why we are alleging fault is:

*(simple explanation)*

**We are obtaining a police report and will let you have a copy of the same upon your undertaking to meet half the fee.**

**Injuries**

A description of our clients' injuries is as follows:-

*(brief outline)* **The description should include a non-exhaustive list of the main functional effects on daily living, so that the defendant can begin to assess value / rehabilitation needs.**

Our client (state hospital reference number) received treatment for the injuries at *(name and address of hospital)*.

Our client is still suffering from the effects of his/her injury. We invite you to participate with us in addressing his/her immediate needs by use of rehabilitation.

**Loss of earnings**

He/She is employed as *(occupation)* and has had the following time off work *(dates of absence)*. His/Her approximate weekly income is *(insert if known)*.

**Other Financial Losses**

We are also aware of the following *(likely)* financial losses:-

**Details of the insurer**

We have also sent a letter of claim to *(name and address)* and a copy of that letter is attached. We understand their insurers are *(name, address and claims number if known)*.

At this stage of our enquiries we would expect the documents contained in parts *(insert appropriate parts of standard disclosure list)* to be relevant to this action.

A copy of this letter is attached for you to send to your insurers. Finally we expect an acknowledgment of this letter within 21 days by yourselves or your insurers.

Yours { IF { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }= "" "sincerely"  
"faithfully" }

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

# **Letter of Instruction - Medical**

# Expert 1

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_COURT\_RT\_A\_MEDEX1\_name }  
{ MERGEFIELD RTA\_COURT\_RT\_A\_MEDEX1\_address }

Dear Sirs

**Re: { MERGEFIELD LINKNAME\_FORENAME\_1 } { MERGEFIELD LINKNAME\_SURNAME\_1 } v { IF { MERGEFIELD RTA\_2\_2\_3\_2 RTA\_COMPANYNAME } = "" "{ MERGEFIELD RTA\_2\_2\_3\_1 RTA\_NAME }" "{ MERGEFIELD RTA\_2\_2\_3\_1 RTA\_MIDDLENAME }" "{ MERGEFIELD RTA\_2\_2\_3\_1 RTA\_SURNAME }" "{ MERGEFIELD RTA\_2\_2\_3\_2 RTA\_COMPANYNAME }" }**  
**{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO } <> "" " Case No: { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }**  
**Road Traffic Accident Claim**

We are acting for the above named Applicant in connection with injuries received in an accident which occurred on the above date. A summary of the main facts of the accident circumstances is provided below.

The main injuries appear to have been (*describe main injuries and functional impact on day to day living as in Letter of Claim*).

In order to assist with the preparation of your report we have enclosed the following documents:

Enclosures

1. Hospital Records
2. GP records
3. Statement of Events

We have not obtained [ ] records yet but will use our best endeavours to obtain these without delay if you request them.

We should be obliged if you would examine our Client and let us have a full and detailed report dealing with any relevant pre-accident medical history, the injuries sustained, treatment received and present condition, dealing in particular with the capacity for work and giving a prognosis.

It is central to our assessment of the extent of our Client's injuries to establish the extent and duration of any continuing disability. Accordingly, in the prognosis section we would ask you to specifically comment on any areas of continuing complaint or disability or impact on daily living. If there is such continuing disability you should comment upon the level of suffering or inconvenience caused and, if you are able, give your view as to when or if the complaint or disability is likely to resolve.

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\footer.doc"}

If our client requires further treatment, please can you advise of the cost on a private patient basis.

Please send our Client an appointment direct for this purpose. Should you be able to offer a cancellation appointment please contact our Client direct. We confirm we will be responsible for your reasonable fees.

We are obtaining the notes and records from our Client's GP and Hospitals attended and will forward them to you when they are to hand/or please request the GP and Hospital records direct and advise that any invoice for the provision of these records should be forwarded to us.

In order to comply with Court Rules we would be grateful if you would insert above your signature, the following statement: "I confirm that I have made clear which facts and matters referred to in this report are within my own knowledge and which are not. Those that are within my own knowledge I confirm to be true. The opinions I have expressed represent my true and complete professional opinions on the matters to which they refer".

In order to avoid further correspondence we can confirm that on the evidence we have there is no reason to suspect we may be pursuing a claim against the hospital or its staff.

We look forward to receiving your report within \_\_\_\_\_ weeks. If you will not be able to prepare your report within this period please telephone us upon receipt of these instructions.

When acknowledging these instructions it would assist if you could give an estimate as to the likely time scale for the provision of your report and also an indication as to your fee.

Yours faithfully

**{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }**  
**{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }**

# **Letter of Instruction - Medical**

## Expert 2

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_COURT\_RT\_A\_MEDEX2\_name }  
{ MERGEFIELD RTA\_COURT\_RT\_A\_MEDEX2\_address }

Dear Sirs

**Re: { MERGEFIELD LINKNAME\_FORENAME\_1 } { MERGEFIELD LINKNAME\_SURNAME\_1 } v { IF { MERGEFIELD RTA\_2\_2\_3\_2 RTA\_COMPANYNAME } = "" "{ MERGEFIELD RTA\_2\_2\_3\_1 RTA\_NAME }" "{ MERGEFIELD RTA\_2\_2\_3\_1 RTA\_MIDDLENAME }" "{ MERGEFIELD RTA\_2\_2\_3\_1 RTA\_SURNAME }" "{ MERGEFIELD RTA\_2\_2\_3\_2 RTA\_COMPANYNAME }" }**  
**{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO } <> "" " Case No: { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }**  
**Road Traffic Accident Claim**

We are acting for the above named Applicant in connection with injuries received in an accident which occurred on the above date. A summary of the main facts of the accident circumstances is provided below.

The main injuries appear to have been (*describe main injuries and functional impact on day to day living as in Letter of Claim*).

In order to assist with the preparation of your report we have enclosed the following documents:

Enclosures

1. Hospital Records
2. GP records
3. Statement of Events

We have not obtained [ ] records yet but will use our best endeavours to obtain these without delay if you request them.

We should be obliged if you would examine our Client and let us have a full and detailed report dealing with any relevant pre-accident medical history, the injuries sustained, treatment received and present condition, dealing in particular with the capacity for work and giving a prognosis.

It is central to our assessment of the extent of our Client's injuries to establish the extent and duration of any continuing disability. Accordingly, in the prognosis section we would ask you to specifically comment on any areas of continuing complaint or disability or impact on daily living. If there is such continuing disability you should comment upon the level of suffering or inconvenience caused and, if you are able, give your view as to when or if the complaint or disability is likely to resolve.

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\footer.doc"}

If our client requires further treatment, please can you advise of the cost on a private patient basis.

Please send our Client an appointment direct for this purpose. Should you be able to offer a cancellation appointment please contact our Client direct. We confirm we will be responsible for your reasonable fees.

We are obtaining the notes and records from our Client's GP and Hospitals attended and will forward them to you when they are to hand/or please request the GP and Hospital records direct and advise that any invoice for the provision of these records should be forwarded to us.

In order to comply with Court Rules we would be grateful if you would insert above your signature, the following statement: "I confirm that I have made clear which facts and matters referred to in this report are within my own knowledge and which are not. Those that are within my own knowledge I confirm to be true. The opinions I have expressed represent my true and complete professional opinions on the matters to which they refer".

In order to avoid further correspondence we can confirm that on the evidence we have there is no reason to suspect we may be pursuing a claim against the hospital or its staff.

We look forward to receiving your report within \_\_\_\_\_ weeks. If you will not be able to prepare your report within this period please telephone us upon receipt of these instructions.

When acknowledging these instructions it would assist if you could give an estimate as to the likely time scale for the provision of your report and also an indication as to your fee.

Yours faithfully

**{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }**  
**{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }**

# **Letter of Instruction - Medical**

## Expert 3

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_COURT\_RT\_A\_MEDEX3\_name }  
{ MERGEFIELD RTA\_COURT\_RT\_A\_MEDEX3\_address }

Dear Sirs

**Re: { MERGEFIELD LINKNAME\_FORENAME\_1 } { MERGEFIELD LINKNAME\_SURNAME\_1 } v { IF { MERGEFIELD RTA\_2\_2\_3\_2 RTA\_COMPANYNAME } = "" "{ MERGEFIELD RTA\_2\_2\_3\_1 RTA\_NAME }" "{ MERGEFIELD RTA\_2\_2\_3\_1 RTA\_MIDDLENAME }" "{ MERGEFIELD RTA\_2\_2\_3\_1 RTA\_SURNAME }" "{ MERGEFIELD RTA\_2\_2\_3\_2 RTA\_COMPANYNAME }" }**  
**{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO } <> "" " Case No: { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }**  
**Road Traffic Accident Claim**

We are acting for the above named Applicant in connection with injuries received in an accident which occurred on the above date. A summary of the main facts of the accident circumstances is provided below.

The main injuries appear to have been (*describe main injuries and functional impact on day to day living as in Letter of Claim*).

In order to assist with the preparation of your report we have enclosed the following documents:

Enclosures

1. Hospital Records
2. GP records
3. Statement of Events

We have not obtained [ ] records yet but will use our best endeavours to obtain these without delay if you request them.

We should be obliged if you would examine our Client and let us have a full and detailed report dealing with any relevant pre-accident medical history, the injuries sustained, treatment received and present condition, dealing in particular with the capacity for work and giving a prognosis.

It is central to our assessment of the extent of our Client's injuries to establish the extent and duration of any continuing disability. Accordingly, in the prognosis section we would ask you to specifically comment on any areas of continuing complaint or disability or impact on daily living. If there is such continuing disability you should comment upon the level of suffering or inconvenience caused and, if you are able, give your view as to when or if the complaint or disability is likely to resolve.

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\footer.doc"}

If our client requires further treatment, please can you advise of the cost on a private patient basis.

Please send our Client an appointment direct for this purpose. Should you be able to offer a cancellation appointment please contact our Client direct. We confirm we will be responsible for your reasonable fees.

We are obtaining the notes and records from our Client's GP and Hospitals attended and will forward them to you when they are to hand/or please request the GP and Hospital records direct and advise that any invoice for the provision of these records should be forwarded to us.

In order to comply with Court Rules we would be grateful if you would insert above your signature, the following statement: "I confirm that I have made clear which facts and matters referred to in this report are within my own knowledge and which are not. Those that are within my own knowledge I confirm to be true. The opinions I have expressed represent my true and complete professional opinions on the matters to which they refer".

In order to avoid further correspondence we can confirm that on the evidence we have there is no reason to suspect we may be pursuing a claim against the hospital or its staff.

We look forward to receiving your report within \_\_\_\_\_ weeks. If you will not be able to prepare your report within this period please telephone us upon receipt of these instructions.

When acknowledging these instructions it would assist if you could give an estimate as to the likely time scale for the provision of your report and also an indication as to your fee.

Yours faithfully

**{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }**  
**{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }**

# **Letter of Instruction - Medical**

## Expert 4

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD RTA\_COURT\_RT\_A\_MEDEX4\_name }  
{ MERGEFIELD RTA\_COURT\_RT\_A\_MEDEX4\_address }

Dear Sirs

**Re: { MERGEFIELD LINKNAME\_FORENAME\_1 } { MERGEFIELD LINKNAME\_SURNAME\_1 } v { IF { MERGEFIELD RTA\_2\_2\_3\_2 RTA\_COMPANYNAME } = "" "{ MERGEFIELD RTA\_2\_2\_3\_1 RTA\_NAME }" "{ MERGEFIELD RTA\_2\_2\_3\_1 RTA\_MIDDLENAME }" "{ MERGEFIELD RTA\_2\_2\_3\_1 RTA\_SURNAME }" "{ MERGEFIELD RTA\_2\_2\_3\_2 RTA\_COMPANYNAME }" }**  
**{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO } <> "" " Case No: { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }**  
**Road Traffic Accident Claim**

We are acting for the above named Applicant in connection with injuries received in an accident which occurred on the above date. A summary of the main facts of the accident circumstances is provided below.

The main injuries appear to have been (*describe main injuries and functional impact on day to day living as in Letter of Claim*).

In order to assist with the preparation of your report we have enclosed the following documents:

Enclosures

1. Hospital Records
2. GP records
3. Statement of Events

We have not obtained [ ] records yet but will use our best endeavours to obtain these without delay if you request them.

We should be obliged if you would examine our Client and let us have a full and detailed report dealing with any relevant pre-accident medical history, the injuries sustained, treatment received and present condition, dealing in particular with the capacity for work and giving a prognosis.

It is central to our assessment of the extent of our Client's injuries to establish the extent and duration of any continuing disability. Accordingly, in the prognosis section we would ask you to specifically comment on any areas of continuing complaint or disability or impact on daily living. If there is such continuing disability you should comment upon the level of suffering or inconvenience caused and, if you are able, give your view as to when or if the complaint or disability is likely to resolve.

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\footer.doc"}

If our client requires further treatment, please can you advise of the cost on a private patient basis.

Please send our Client an appointment direct for this purpose. Should you be able to offer a cancellation appointment please contact our Client direct. We confirm we will be responsible for your reasonable fees.

We are obtaining the notes and records from our Client's GP and Hospitals attended and will forward them to you when they are to hand/or please request the GP and Hospital records direct and advise that any invoice for the provision of these records should be forwarded to us.

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When acknowledging these instructions it would assist if you could give an estimate as to the likely time scale for the provision of your report and also an indication as to your fee.

Yours faithfully

**{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }**  
**{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }**

# **N1 Claim Form**



# Claim Form

You may be able to issue your claim online which may save time and money. Go to [www.moneyclaim.gov.uk](http://www.moneyclaim.gov.uk) to find out more.

Claimant(s) name(s) and address(es) including postcode

{ MERGEFIELD LINKNAME\_FORENAME\_1 } { MERGEFIELD LINKNAME\_SURNAME\_1 }  
{ MERGEFIELD CALCULATION\_ADDRESS }

Defendant(s) name and address(es) including postcode

{ IF { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME } = "" "{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_NAME } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_MIDDLENAME } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }" } of { IF { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME } = "" "{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_HOUSENAME } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_HOUSENUMBER } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_STREET1 } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_STREET2 } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_DISTRICT } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_CITY } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_COUNTY } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_POSTCODE }" "{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_HOUSENAME } { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_HOUSENUMBER } { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_STREET1 } { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_STREET2 } { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_DISTRICT } { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_CITY } { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COUNTY } { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_POSTCODE }" }

Brief details of claim

Value

You must indicate your preferred court for hearings here (see notes for guidance)

|                                             |  |  |  |              |   |   |   |              |              |              |              |
|---------------------------------------------|--|--|--|--------------|---|---|---|--------------|--------------|--------------|--------------|
| In the<br>{ FORMTEXT }                      |  |  |  |              |   |   |   |              |              |              |              |
| Fee Account no.                             |  |  |  | { FORMTEXT } |   |   |   |              |              |              |              |
| Help with Fees -<br>Ref no. (if applicable) |  |  |  | H            | W | F | - | { FORMTEXT } | { FORMTEXT } | { FORMTEXT } | { FORMTEXT } |
|                                             |  |  |  |              |   |   |   | { FORMTEXT } | { FORMTEXT } | { FORMTEXT } | { FORMTEXT } |
| For court use only                          |  |  |  |              |   |   |   |              |              |              |              |
| Claim No.                                   |  |  |  | { FORMTEXT } |   |   |   |              |              |              |              |
| Issue date                                  |  |  |  | { FORMTEXT } |   |   |   |              |              |              |              |



Defendant's  
name and  
address for  
service including  
postcode

```
{ IF { MERGEFIELD
RTA_2_2_3_2_RTA_COMPANYNAME }=
"" "{ MERGEFIELD
RTA_2_2_3_1_RTA_NAME }{
MERGEFIELD
RTA_2_2_3_1_RTA_MIDDLENAME }{
MERGEFIELD
RTA_2_2_3_1_RTA_SURNAME }" "{
MERGEFIELD
RTA_2_2_3_2_RTA_COMPANYNAME }"
} of { IF { MERGEFIELD
RTA_2_2_3_2_RTA_COMPANYNAME }=
"" "{ MERGEFIELD
RTA_2_2_3_1_RTA_HOUSENAME }{
MERGEFIELD
RTA_2_2_3_1_RTA_HOUSENUMBER }{
MERGEFIELD
RTA_2_2_3_1_RTA_STREET1 }{
MERGEFIELD
RTA_2_2_3_1_RTA_STREET2 }{
MERGEFIELD
RTA_2_2_3_1_RTA_DISTRICT }{
MERGEFIELD RTA_2_2_3_1_RTA_CITY
}{ MERGEFIELD
RTA_2_2_3_1_RTA_COUNTY }{
MERGEFIELD
RTA_2_2_3_1_RTA_POSTCODE }" "{
MERGEFIELD
RTA_2_2_3_2_RTA_HOUSENAME }{
MERGEFIELD
RTA_2_2_3_2_RTA_HOUSENUMBER }{
MERGEFIELD
RTA_2_2_3_2_RTA_STREET1 }{
MERGEFIELD
RTA_2_2_3_2_RTA_STREET2 }{
MERGEFIELD
RTA_2_2_3_2_RTA_DISTRICT }{
MERGEFIELD RTA_2_2_3_2_RTA_CITY
}{ MERGEFIELD
RTA_2_2_3_2_RTA_COUNTY }{
MERGEFIELD
RTA_2_2_3_2_RTA_POSTCODE }" }
```

£

|                              |              |
|------------------------------|--------------|
| Amount claimed               | { FORMTEXT } |
| Court fee                    | { FORMTEXT } |
| Legal representative's costs | { FORMTEXT } |
| Total amount                 | { FORMTEXT } |

For further details of the courts [www.gov.uk/find-court-tribunal](http://www.gov.uk/find-court-tribunal).

When corresponding with the Court, please address forms or letters to the Manager and always quote the claim number.

|           |  |
|-----------|--|
| Claim No. |  |
|-----------|--|

Does, or will, your claim include any issues under the Human Rights Act 1998?  
Yes { FORMCHECKBOX } No

Particulars of Claim (Attached) (To follow)  
{ FORMTEXT }

## Statement of Truth

I understand that proceedings for contempt of Court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

{ FORMCHECKBOX } I believe that the facts stated in this particulars of claim are true.

{ FORMCHECKBOX } The Claimant believes that the facts stated this particulars of claim are true. I am authorised by the claimant to sign this statement.

## Signature



{ FORMCHECKBOX } Claimant

{ FORMCHECKBOX } Litigation friend (where judgment creditor is a child or a patient)

{ FORMCHECKBOX } Claimant's legal representative (as defined by CPR 2.3(1))

## Date

Day

Month

Year

Full name

Name of claimant's legal representative's firm

If signing on behalf of firm or company give position or office held

Claimant's or claimant's legal representative's address to which documents should be sent.

Building and street

{ MERGEFIELD BRANCHINFO\_HOUSE }

Second line of address

{ MERGEFIELD BRANCHINFO\_AREA }

Town or city

{ MERGEFIELD

County (optional)

{ MERGEFIELD

Postcode

{ MERGEFIELD

If applicable

Phone number

{ MERGEFIELD

Fax phone number

{ MERGEFIELD

DX number

{ MERGEFIELD BRANCHINFO\_DX\_NO }

Your ref.

{ MERGEFIELD

Email

{ MERGEFIELD  
CALCULATION\_FEE\_EARNER\_EMAIL }

# **N208 Form**

|                                                                                  |                                    |                                             |  |  |  |  |              |   |   |   |              |              |              |              |
|----------------------------------------------------------------------------------|------------------------------------|---------------------------------------------|--|--|--|--|--------------|---|---|---|--------------|--------------|--------------|--------------|
|  | <b>Claim Form<br/>(CPR Part 8)</b> | In the<br>{ FORMTEXT }                      |  |  |  |  |              |   |   |   |              |              |              |              |
|                                                                                  |                                    | Claim No.                                   |  |  |  |  | { FORMTEXT } |   |   |   |              |              |              |              |
|                                                                                  |                                    | Fee Account no.                             |  |  |  |  | { FORMTEXT } |   |   |   |              |              |              |              |
|                                                                                  |                                    | Help with Fees -<br>Ref no. (if applicable) |  |  |  |  | H            | W | F | - | { FORMTEXT } | { FORMTEXT } | { FORMTEXT } | { FORMTEXT } |

|                                                                                                                                                                                                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Claimant<br>{ MERGEFIELD LINKNAME_FORENAME_1 } { MERGEFIELD LINKNAME_SURNAME_1 }                                                                                                                                                           |
| Defendant(s)<br>{ IF { MERGEFIELD RTA_2_2_3_2_RTA_COMPANYNAME } = "" "{ MERGEFIELD RTA_2_2_3_1_RTA_NAME } { MERGEFIELD RTA_2_2_3_1_RTA_MIDDLENAME } { MERGEFIELD RTA_2_2_3_1_RTA_SURNAME }" "{ MERGEFIELD RTA_2_2_3_2_RTA_COMPANYNAME }" } |



|                                                                                                                 |  |
|-----------------------------------------------------------------------------------------------------------------|--|
| Does your claim include any issues under the Human Rights Act 1998?<br>{ FORMCHECKBOX } No { FORMCHECKBOX } Yes |  |
| Details of claim (see also overleaf)<br>{ FORMTEXT }                                                            |  |

|                              |                                                                                                        |                              |              |
|------------------------------|--------------------------------------------------------------------------------------------------------|------------------------------|--------------|
| Defendant's name and address | { IF { MERGEFIELD RTA_2_2_3_2_RTA_COMPANYNAME } = "" "{ MERGEFIELD RTA_2_2_3_1_RTA_NAME } { MERGEFIELD | £                            |              |
|                              |                                                                                                        | Court fee                    | { FORMTEXT } |
|                              |                                                                                                        | Legal representative's costs | { FORMTEXT } |
|                              |                                                                                                        | Issue date                   | { FORMTEXT } |

|                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
|                                                                                                                                                                                                                                                | RTA_2_2_3_1_RTA_MIDDLENAME } {<br>MERGEFIELD<br>RTA_2_2_3_1_RTA_SURNAME } " "{<br>MERGEFIELD<br>RTA_2_2_3_2_RTA_COMPANYNAME<br>}" } of { IF { MERGEFIELD<br>RTA_2_2_3_2_RTA_COMPANYNAME<br>}= "" "{ MERGEFIELD<br>RTA_2_2_3_1_RTA_HOUSENAME } {<br>MERGEFIELD<br>RTA_2_2_3_1_RTA_HOUSENUMBER }<br>{ MERGEFIELD<br>RTA_2_2_3_1_RTA_STREET1 } {<br>MERGEFIELD<br>RTA_2_2_3_1_RTA_STREET2 } {<br>MERGEFIELD<br>RTA_2_2_3_1_RTA_DISTRICT } {<br>MERGEFIELD<br>RTA_2_2_3_1_RTA_CITY } {<br>MERGEFIELD<br>RTA_2_2_3_1_RTA_COUNTY } {<br>MERGEFIELD<br>RTA_2_2_3_1_RTA_POSTCODE } " "{<br>MERGEFIELD<br>RTA_2_2_3_2_RTA_HOUSENAME } {<br>MERGEFIELD<br>RTA_2_2_3_2_RTA_HOUSENUMBER }<br>{ MERGEFIELD<br>RTA_2_2_3_2_RTA_STREET1 } {<br>MERGEFIELD<br>RTA_2_2_3_2_RTA_STREET2 } {<br>MERGEFIELD<br>RTA_2_2_3_2_RTA_DISTRICT } {<br>MERGEFIELD<br>RTA_2_2_3_2_RTA_CITY } {<br>MERGEFIELD<br>RTA_2_2_3_2_RTA_COUNTY } {<br>MERGEFIELD<br>RTA_2_2_3_2_RTA_POSTCODE } " } |  |
| For further details of the courts <a href="http://www.gov.uk/find-court-tribunal">www.gov.uk/find-court-tribunal</a> .<br>When corresponding with the Court, please address forms or letters to the Manager and always quote the claim number. |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  |

|                                                                        |  |                                                                                                                                                                                                       |              |
|------------------------------------------------------------------------|--|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
|                                                                        |  | Claim No.                                                                                                                                                                                             | { FORMTEXT } |
| <div>Details of claim <i>(continued)</i></div> <div>{ FORMTEXT }</div> |  |                                                                                                                                                                                                       |              |
| { FORMTEXT }                                                           |  | Claimant's or claimant's legal representative's address to which documents should be sent if different from overleaf. If you are prepared to accept service by DX, fax or e-mail, please add details. |              |

## Statement of Truth

I understand that proceedings for contempt of Court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

{ FORMCHECKBOX } I believe that the facts stated in this particulars of claim are true.

{ FORMCHECKBOX } The Claimant believes that the facts stated this particulars of claim are true. I am authorised by the claimant to sign this statement.

## Signature

A large rectangular box with a light grey background, intended for a handwritten signature.

{ FORMCHECKBOX } Claimant

{ FORMCHECKBOX } Litigation friend (where claimant is a child or a Protected Party)

{ FORMCHECKBOX } Claimant's legal representative (as defined by CPR 2.3(1))

## Date

Day

Month

Year

Full name

Name of claimant's legal representative's firm

If signing on behalf of firm or company give position or office held

Find out how HM Courts and Tribunals Service uses personal information you give them when you fill in a form: <https://www.gov.uk/government/organisations/hm-courts-and-tribunals-service/about/personal-information-charter>

# **Part 36 Offer Letter**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE  
LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD  
client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ IF { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }= "" "{ IF { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "1 = Mr" "Mr { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_NAME } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF {  
MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "2 = Mrs" "Mrs { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_NAME } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF {  
MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "3 = Ms" "Ms { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_NAME } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF {  
MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "4 = Miss" "Miss { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_NAME } { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF {  
MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "Please Select" "{ MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_OTHERTITLE }" "Please select a title" }" }" }" }" "{ MERGEFIELD  
RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }" }  
{ IF { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }= "" "{ MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_HOUSENAME \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_HOUSENUMBER \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_STREET1 \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_STREET2 \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_DISTRICT \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_CITY \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_COUNTY \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_POSTCODE \f "" }" "{ MERGEFIELD  
RTA\_2\_2\_3\_2\_RTA\_HOUSENAME \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_HOUSENUMBER \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_STREET1 \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_STREET2 \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_DISTRICT \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_CITY \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COUNTY \f "" }  
{ MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_POSTCODE \f "" }" }

Dear { IF { MERGEFIELD RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }= "" "{ IF {  
MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "1 = Mr" "Mr { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE  
} = "2 = Mrs" "Mrs { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "3 = Ms" "Ms { MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE  
} = "4 = Miss" "Miss { MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_SURNAME }" "{ IF {  
MERGEFIELD RTA\_2\_2\_3\_1\_RTA\_TITLETYPE } = "Please Select" "{ MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_OTHERTITLE }" "Please select a title" }" }" }" }" "Sirs" }

**Re: { MERGEFIELD LINKNAME\_FORENAME\_1 } { MERGEFIELD  
LINKNAME\_SURNAME\_1 } v { IF { MERGEFIELD  
RTA\_2\_2\_3\_2\_RTA\_COMPANYNAME }= "" "{ MERGEFIELD  
RTA\_2\_2\_3\_1\_RTA\_NAME \f" }" { MERGEFIELD**

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LTD\\Documents\\OspreyOfficeGateway\\footer.doc"}

RTA 2 2 3 1 RTA MIDDLENAME \f" "{ MERGEFIELD  
RTA 2 2 3 1 RTA SURNAME }" "{ MERGEFIELD  
RTA 2 2 3 2 RTA COMPANYNAME }" }

Road Traffic Accident Claim

{ IF { MERGEFIELD RTA\_COURT\_FW\_CASE\_NO } <> "" " Case No: {  
MERGEFIELD RTA\_COURT\_FW\_CASE\_NO }" "" }

Our client has instructed us to put forward a Part 36 Offer. For the avoidance of doubt, we are making this offer under Part 36 of the Civil Procedure Rules ("the Offer").

ENTER OFFER DETAILS HERE

We look forward to hearing from you as soon as possible.

Yours { IF { MERGEFIELD RTA\_2\_2\_3\_2\_RTACOMPANYNAME } = "" "sincerely"  
"faithfully" }

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

# **Particulars of Claim**

{ MERGEFIELD LINKNAME FORENAME 1 } { MERGEFIELD LINKNAME SURNAME 1 }  
}

CLAIMANT

v

{ IF { MERGEFIELD RTA 2 2 3 2 RTA COMPANYNAME } = "" "{ MERGEFIELD RTA 2 2 3 1 RTA NAME } { MERGEFIELD RTA 2 2 3 1 RTA MIDDLENAME } { MERGEFIELD RTA 2 2 3 1 RTA SURNAME }" "{ MERGEFIELD RTA 2 2 3 2 RTA COMPANYNAME }" }

DEFENDANT

### PARTICULARS OF CLAIM

#### **Statement of Truth**

[I believe OR The Claimant believes] that the facts stated in these Particulars of Claim are true. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.

[I am duly authorised by the Claimant to sign this Statement.]

Full name [*name*]

[Name of Claimant's legal representative's firm [*name*]]

[*signature*]

[Claimant OR Claimant's Legal Representative OR Claimant's Litigation Friend]

[Position or office held]

# **Schedule of PastFuture Losses**

## **Schedule of Past and Future Losses**

Claimant: { MERGEFIELD LINKNAME\_FORENAME\_1 } { MERGEFIELD  
LINKNAME\_SURNAME\_1 }

Date of Birth: { MERGEFIELD RTA\_2\_2\_4\_1\_RTA\_DATEOFBIRTH }

### **Introduction**

### **Loss of Earnings**

### **Past Loss of Earnings**

### **Future Loss of Earnings**

### **Loss of Pension**

### **Value of Care and Assistance**

### **Value of Past Care and Assistance**

### **Value of Lost Services**

### **Treatment Costs**

### **Future Treatment Costs**

### **Travel and Miscellaneous Expenses**

### **Statement of Truth**

[I believe][The Claimant believes] that the facts stated in this Schedule are true.

[I understand] [The Claimant understands] that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth.

[I am duly authorised by the Claimant to sign this statement]

Full name: [{ MERGEFIELD LINKNAME\_FORENAME\_1 } { MERGEFIELD  
LINKNAME\_SURNAME\_1 }] [{ MERGEFIELD  
CALCULATION\_FEE\_EARNER\_DESCRIPTION }]

Signed: .....

[Claimant] [Claimant's Solicitor]

Date: .....

**Send Part 36 Offer to client for**

**approval**

{INCLUDETEXT "C:\\Users\\NeilB\\OneDrive - PRACCTICE LTD\\Documents\\OspreyOfficeGateway\\header.doc"}

Our Ref:        { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

Your Ref:

{ QUOTE { DATE \@ "d MMMM yyyy"} }

{ MERGEFIELD LINKNAME\_TITLE\_1 } { MERGEFIELD LINKNAME\_INITIALS\_1 } {  
MERGEFIELD LINKNAME\_SURNAME\_1 }  
{ MERGEFIELD CALCULATION\_ADDRESS }

Dear { MERGEFIELD RTA\_COURT\_FW\_CLI\_SALUT }

**Re: { MERGEFIELD MATTER\_MATTER\_DESCRIPTION }**

I have received a Part 36 Offer from the Respondent, a copy of which is enclosed.

I wish to point out the following:

I look forward to hearing from you.

Yours sincerely

{ MERGEFIELD CALCULATION\_FEE\_EARNER\_DESCRIPTION }  
{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME!\*UPPER }